

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Keyne 金奧国际
HK00009

KEYNE LTD

金奧國際股份有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 00009)

**TERMINATION OF MAJOR AND CONNECTED TRANSACTION
INVOLVING PROVISION OF FINANCIAL ASSISTANCE
TO A CONNECTED PERSON**

References are made to the announcement of KEYNE LTD (the “**Company**”) dated 30 June 2021, 24 August 2021, 30 September 2021 and 30 November 2021 respectively in relation to the major and connected transaction involving financial assistance to a connected person (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

The Board would like to inform the Shareholders that, as agreed and confirmed by the Lender, the Group is no longer required to provide the Corporate Guarantees and Mortgaged Properties to secure all the repayment obligations of Yonghong under the Amended YH Facility Agreements. Other alternative credit enhancement will be further negotiated among the parties but has yet been proposed or agreed as at the date of this announcement. In the event that any alternative credit enhancement is agreed by the Company, further announcement(s) will be made as and when necessary in compliance with the Listing Rules. As a result, no SGM will be convened and held by the Company for the Independent Shareholders to consider and approve the Security Documents and no circular will be issued by the Company.

By order of the Board

KEYNE LTD

ZHANG LI

Executive Director and Chief Executive Officer

Hong Kong, 28 January 2022

As at the date of this announcement, the Board comprises six Directors, of which the executive Directors are Ms. Qian Ling Ling (Chairman), Mr. Zhang Li (Chief Executive Officer) and Mr. Xiang Junjie; and the independent non-executive Directors are Mr. Tsui Pui Hung, Mr. Tang Ping Sum and Mr. Chiu Sin Nang, Kenny.

* *For identification purpose only*