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Ko Yo Chemical (Group) Limited

玖源化工（集團）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00827)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement dated 19 November 2021 (the “**Announcement**”) of Ko Yo Chemical (Group) Limited (the “**Company**”) in relation to the acquisition of 90% equity interest in the Target Company; and the announcement of the Company dated 31 December 2021 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, it was expected that a circular (the “**Circular**”) containing, among other things, further details of the Acquisition and other disclosures required pursuant to the Listing Rules will be despatched to the Shareholders on or before 28 January 2022. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 28 February 2022.

By Order of the Board
Ko Yo Chemical (Group) Limited
Tang Guoqiang
Chairman

Hong Kong, 28 January 2022

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Tang Guoqiang, Mr. Shi Jianmin and Mr. Zhang Weihua, and three independent non-executive Directors, being Mr. Hu Xiaoping, Mr. Xu Congcai and Mr. Le Yiren.