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上海復旦微電子集團股份有限公司

Shanghai Fudan Microelectronics Group Company Limited*

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1385)

POSITIVE PROFIT ALERT

This announcement is made by the board of directors (the "Board") of Shanghai Fudan Microelectronics Group Company Limited (the "Company") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

I. Estimated results for this period

1. Period of estimated results

1 January 2021 to 31 December 2021

2. Estimated results

According to the preliminary calculation by the Company's financial department, the net profit attributable to the shareholders of the Company was estimated to be in a range of approximately RMB480 million to RMB550 million in the year of 2021, representing an increase by a range between approximately RMB347.1321 million to RMB417.1321 million or with an increase of approximately 261.26% to 313.94% compared with the same period of the previous year (disclosures required under the Rules Governing the Listing of Stocks on Shanghai Stock Exchange).

The net profit attributable to the shareholders of the Company after deducting non-recurring profit or loss was estimated to be in a range of approximately RMB420 million to RMB490 million in the year of 2021, representing an increase by a range between approximately RMB380.121 million to RMB450.121 million or with an increase of approximately 953.19% to 1,128.72% compared with the same period of the previous year (disclosures required under the Rules Governing the Listing of Stocks on Shanghai Stock Exchange).

These estimated results are prepared in accordance with the Chinese Accounting Standards and have not been audited by certified public accountants.

II. Results for the same period of last year

Net profit attributable to shareholders of the Company: RMB132.8679 million, net profit attributable to the shareholders of the Company after deducting non-recurring profit or loss: RMB39.8790 million.

III. Main reasons for the estimated profit growth for this period

Due to strong demand from the downstream business of the integrated circuit industry and the emerging trend in localization of supply chain, every product category achieved a growth in sales. Benefited from the launches of new products and increases in selling price of some products, the comprehensive profit margin of products increased as compared with last year. The non-recurring profit or loss decreased by approximately RMB31 million over last year as government grants credited to profit and loss for the current year decreased.

IV. RISK

There are no material uncertain factors in the Company, which will affect the accuracy of the contents of these estimated results.

V. OTHER EXPLANATORY MATTER

The estimated results are only preliminary accounting data. Detailed and accurate financial information will be set out in the formally disclosed audited 2021 annual report of the Company. **Investors are advised to be aware of investment risks.**

By order of the Board
Shanghai Fudan Microelectronics Group Company Limited*
Jiang Guoxing
Chairman

Shanghai, the PRC, 27 January 2022

As at the date of this announcement, the Company's executive directors are Mr. Jiang Guoxing, Mr. Shi Lei, Mr. Yu Jun and Ms. Cheng Junxia; non-executive directors are Ms. Zhang Qianling, Mr. Wu Ping, Mr. Sun Zheng and Ms. Liu Huayan, and independent non-executive directors are Mr. Guo Li, Mr. Cao Zhongyong, Mr. Cai Minyong and Mr. Wang Pin.

** For identification purpose only*