

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



兗礦能源集團股份有限公司
YANKUANG ENERGY GROUP COMPANY LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1171)

**ANNOUNCEMENT IN RELATION TO THE RESOLUTIONS PASSED AT THE 2022
FIRST CLASS MEETING OF THE HOLDERS OF A SHARES AND
THE RESOLUTIONS PASSED AT THE 2022 FIRST CLASS MEETING OF
THE HOLDERS OF H SHARES**

The 2022 first class meeting of the holders of A shares and the 2022 first class meeting of the holders of H shares of the Company were held at 10:00 a.m. and 10:30 a.m., respectively, on 27 January 2022. All the resolutions set out in the Notices of Class Meeting of the Holders of A shares and Class Meeting of the Holders of H shares dated 4 January 2022 were duly passed.

The 2022 first class meeting of the holders of A shares (the “**A Shareholders Class Meeting**”) and the 2022 first class meeting of the holders of H shares (the “**H Shareholders Class Meeting**”) (collectively, the “**Class Meetings**”) of Yankuang Energy Group Company Limited (the “**Company**”) were convened at the headquarters of the Company at 949 South Fushan Road, Zoucheng, Shandong Province, the People's Republic of China (the “**PRC**”) at 10:00 a.m. and 10:30 a.m., respectively, on Thursday, 27 January 2022. All the resolutions set out in the notice of the A Shareholders Class Meeting and the notice of the H Shareholders Class Meeting dated 4 January 2022 were duly passed at the Class Meetings.

The convening of the Class Meetings was in compliance with relevant laws, administrative regulations and departmental rules, regulatory documents, such as the Company Law of the PRC, and the requirements under the articles of association of the Company (the “**Articles of Association**”). The procedures and results of voting at the Class Meetings were valid and effective.

I. CONVENING AND ATTENDANCE OF THE CLASS MEETINGS

(I) Time of the Class Meetings: 27 January 2022

(II) Venue of the Class Meetings: Headquarters of the Company at 949 South Fushan Road, Zoucheng, Shandong Province

(III) Shareholders of the Company (“**Shareholders**”) holding ordinary shares of the Company (“**Shares**”) who attended the A Shareholders Class Meeting and number of Shares:

1. Number of Shareholders/proxies attending the A Shareholders Class Meeting	55
2. Number of Shares carrying voting rights held by the Shareholders attending the A Shareholders Class Meeting	2,360,288,156
3. Percentage of Shares carrying voting rights held by the Shareholders attending the A Shareholders Class Meeting among the total Shares carrying voting rights of the Company (%)	79.359182

Shareholders holding ordinary shares of the Company who attended the H Shareholders Class Meeting and number of Shares:

1. Number of Shareholders/proxies attending the H Shareholders Class Meeting	1
2. Number of Shares carrying voting rights held by the Shareholders attending the H Shareholders Class Meeting	682,744,396
3. Percentage of Shares carrying voting rights held by the Shareholders attending the H Shareholders Class Meeting among the total Shares carrying voting rights of the Company (%)	35.933916

(IV) Compliance of the voting method with the Company Law of the PRC and the requirements under the Articles of Association, chairman of the meeting

The A Shareholders Class Meeting and H Shareholders Class Meeting were convened by the board(the “**Board**”) of directors(the “**Directors**”) of the Company and chaired by Mr. Li Wei, the chairman of the Board. The voting method of the A Shareholders Class Meeting was onsite voting combined with internet voting(Internet voting is conducted through the relevant system of the Shanghai Stock Exchange and was participated by the A shareholders of the Company). The voting method of the H Shareholders Class Meeting was onsite voting. The convening of the Class Meetings was in compliance with the Company Law of the PRC and the requirements under the Articles of Association.

(V) Attendance of the Directors, the supervisors and the secretary to the Board of the Company

- 1) The Company has 11 Directors and 11 Directors attended the Class Meetings.
- 2) The Company has 5 Supervisors and 5 Supervisors attended the Class Meetings.
- 3) Mr. Huang Xiaolong, the secretary to the Board, attended the Class Meetings.

II. RESOLUTIONS CONSIDERED AND PASSED

(I) Resolutions with non-cumulative voting at the A Shareholders Class Meeting

1. Resolution: To consider and approve the resolution regarding the 2021 Restricted A Share Incentive Scheme (Revised Draft) of the Company and its summary

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,324,102,383	98.466892	36,185,773	1.533108	0	0.000000

2. Resolution: To consider and approve the resolution regarding the Administrative Measures for Implementation of Appraisal for the Restricted A Share Incentive Scheme for 2021 (Revised Version)

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,326,342,583	98.561804	33,945,573	1.438196	0	0.000000

3. Resolution: To consider and approve the resolution regarding the authorization to the Board to handle the relevant matters of 2021 Restricted A Share Incentive Scheme

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
A Share	2,326,342,583	98.561804	33,945,573	1.438196	0	0.000000

(II) Resolutions with non-cumulative voting at the H Shareholders Class Meeting

1. Resolution: To consider and approve the resolution regarding the 2021 Restricted A Share Incentive Scheme (Revised Draft) of the Company and its summary

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
H Share	580,015,724	84.953568	102,728,672	15.046432	0	0.000000

2. Resolution: To consider and approve the resolution regarding the Administrative Measures for Implementation of Appraisal for the Restricted A Share Incentive Scheme for 2021 (Revised Version)

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
H Share	579,252,726	84.841813	103,491,670	15.158187	0	0.000000

3. Resolution: To consider and approve the resolution regarding the authorization to the Board to handle the relevant matters of 2021 Restricted A Share Incentive Scheme

Results: Passed

Voting Results:

Class of Shareholders	For		Against		Abstain	
	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)	Number of Shares	Percentage (%)
H Share	580,052,726	84.958987	102,691,670	15.041013	0	0.000000

(III) Explanation on the poll results

The above resolutions are special resolutions and were approved by more than two-third of the shares of the Company carrying voting rights held by the shareholders and proxies who attended the Class Meetings.

Details of the resolution were set out in the announcement of resolutions passed at the 18th Meeting of the Eighth Session of the Board, the announcement of resolutions passed at the 11th Meeting of the Eighth Session of the Supervisory Committee and the announcement in relation to the Summary of Restricted A Share Incentive Scheme for 2021 (Draft) dated 1 December 2021; announcement of resolutions passed at the 19th Meeting of the Eighth Session of the Board, the announcement of resolutions passed at the 12th Meeting of the Eighth Session of the Supervisory Committee and the announcement in relation to Amendment to the Restricted A Share Incentive Scheme for 2021 (Draft) and Relevant Documents dated 31 December 2021. The announcements were published on the websites of the Shanghai Stock Exchange and the Hong Kong Stock Exchange and the Company and/or China Securities Journal, Shanghai Securities News, Securities Times and Securities Daily within the PRC.

As at the date of the Class Meetings, the Participants of the Restricted A Share Incentive Scheme for 2021 and their associates have abstained from voting on the resolutions in relation to the Restricted A Share Incentive Scheme.

Save as disclosed herein, there were no Shares entitling the holder to attend and abstain from voting in favor of any resolution pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) at the Class Meetings and no holders of shares were required under the Listing Rules to abstain from voting at the Class Meetings.

III. PRESENCE OF SCRUTINEERS AND LAWYERS

(I) Scrutineers

Pursuant to the Listing Rules, Hong Kong Registrars Limited was appointed as the scrutineer inspecting the vote-taking at the Class Meetings on site.

(II) Law firm which witnessed the Class Meetings: King & Wood Mallesons (Beijing)

Mr. Han Jie and Mr. SunYong from Beijing office of King & Wood Mallesons witnessed the Class Meetings.

(III) Legal opinion of the witnessing lawyers

The convening of the Class Meetings of the Company was in compliance with the relevant laws, regulations and rules of the PRC, such as the Company Law of the PRC, the Securities Law of the PRC, the Rules Governing Shareholders’ General Meetings of Listed Companies and the requirements under the Articles of Association. The eligibilities of the attendees and the convener of the Class Meetings were valid and effective. The procedures and results of voting at the Class Meetings were valid and effective.

IV. DOCUMENTS FOR INSPECTION

1. Resolutions of the Class Meetings, signed and confirmed (and stamped with the chop of the Board) by the Directors and meeting recorder(s) attending the meeting;
2. Legal opinions issued by the witnessing lawyers, signed by the responsible lawyer and stamped with the chop of the firm.

By order of the Board
Yankuang Energy Group Company Limited
Li Wei
Chairman

Zoucheng, Shandong, the PRC
27 January 2022

As at the date of this announcement, the Directors of the Company are Mr. Li Wei, Mr. Liu Jian, Mr. Xiao Yaomeng, Mr. Zhu Qingrui, Mr. Zhao Qingchun, Mr. Wang Ruolin and Mr. Huang Xiaolong, and the independent non-executive Directors of the Company are Mr. Tian Hui, Mr. Zhu Limin, Mr. Cai Chang, and Mr. Poon Chiu Kwok.

* *For identification purposes only*