K GROUP HOLDINGS LIMITED
千盛集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8475)

SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING

This notice is supplemental to the notice of the annual general meeting (the "**AGM**") of K GROUP HOLDINGS LIMITED (the "**Company**") dated 29 November 2021 (the "**AGM Notice**") to convene the AGM to be held at 1 Grange Road, Orchard Building, #12-01, Singapore 239693 on Wednesday, 23 February 2022 at 2:00 p.m.

Details of the proposed resolutions to be considered at the AGM were stated in the AGM Notice. Unless otherwise stated, terms defined herein shall have the same meanings as those defined in the circular of the Company dated 29 November 2021. Apart from the amendments stated below, all the information contained in the AGM Notice remains to be valid and effective.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT:

Due to the matters as set out in the supplemental circular of the Company dated 26 January 2022 (the "**Supplemental Circular**"), the resolutions under item numbered 2 stated in the AGM Notice should be deleted in its entirety and replaced by the following new resolutions under item numbered 2:

AS ORDINARY BUSINESS

"2. (a) To re-elect Mr. Zhou Junqi as an executive director;

(b) To re-elect Ms. Wong Pui Kei, Peggy as an executive director of the Company;

(c) To re-elect Mr. Xie Jianlong as an executive director of the Company;

(d) To re-elect Mr. Liu Junjie as a non-executive director of the Company;

(e) To re-elect Mr. Law Chung Lam Nelson as an independent non-executive director of the Company;

(f) To re-elect Mr. Ong King Keung as an independent non-executive director of the Company; and

(g) To re-elect Mr. Lee Ming Yeung Michael as an independent non-executive director of the Company;

Apart from the amendments set out above, all the information contained in the AGM Notice shall remain to have full force and effect.

By Order of the Board
K Group Holdings Limited
Zhou Junqi
Chairman

Hong Kong, 26 January 2022

Registered Office:
PO Box 1350
Clifton House 75 Fort Street
Grand Cayman KY1-1108 Cayman Islands

Principal Place of Business in Hong Kong:
Block A, 14/F., Teda Building
87 Wing Lok Street, Sheung Wan
Hong Kong

Headquarter and Principal Place of Business in Singapore:
1 Grange Road
Orchard Building
#12-01
Singapore 239693

Notes:

1. Details in respect of the above are set out in the Supplemental Circular.

2. A revised proxy form (the "**Revised Proxy Form**") in connection with the above resolutions is enclosed with the Supplemental Circular.

3. Please refer to the AGM Notice for details of other resolutions to be proposed at the 2022 AGM and other relevant matters.

4. Any member of the Company entitled to attend and vote at the meeting is entitled to appoint one or more (if the relevant member holds more than one share) proxies to attend and vote on its/his/her behalf. A proxy need not be a member of the Company but must be present in person to represent the member.

5. To be valid, the Revised Proxy Form together with any power of attorney or other authority under which it is signed or a certified copy of such power or authority must be deposited at the Company's branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.

6. Where there are joint holders of any shares in the Company, any one of such joint holders may vote at the meeting, either in person or by proxy, in respect of such shares as if he were solely entitled thereto, but if more than one of such joint holders be present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders and, for this purpose, seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.

As at the date of this notice, the executive Directors are Mr. Zhou Junqi (Chairman), Mr. Yeap Wei Han, Melvyn (Chief Financial Officer), Ms. Wong Pui Kei Peggy and Mr. Xie Jianlong; the non-executive Director is Mr. Liu Junjie (Vice-Chairman) and the independent non-executive Directors are Mr. Ong King Keung, Mr. Law Chung Lam, Nelson and Mr. Lee Ming Yeung, Michael.

*This notice, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM**") for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this notice is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this notice misleading.*

This notice will remain on the "Latest Listed Company Information" page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication. This notice will also be published on the website of the Company at www.kgroup.com.hk.