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**中國水業集團有限公司\***  
**CHINA WATER INDUSTRY GROUP LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 1129)**

## **EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION**

References are made to (i) the announcements of China Water Industry Group Limited (the “**Company**”) dated 14 September 2021 and 7 December 2021 and (ii) the circular of the Company dated 29 September 2021 (the “**Circular**”) regarding, among others, the Capital Reduction, the Share Premium Reduction, the Sub-division and the Change in Board Lot Size. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

### **EFFECTIVE DATE OF THE CAPITAL REDUCTION AND THE SUB-DIVISION**

The Board is pleased to announce that a copy of the order confirming the Capital Reduction and the minute approved by the Court containing the particulars required under the Companies Act with respect to the Capital Reduction were filed and duly registered with the Registrar of Companies in the Cayman Islands on 25 January 2022 (Cayman Islands time). The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division shall become effective before 9:00 a.m. on Wednesday, 26 January 2022 (Hong Kong time) and the dealing in the New Shares shall commence at 9:00 a.m. on Wednesday, 26 January 2022 (Hong Kong time).

Shareholders should note that upon the Capital Reduction and the Sub-division becoming effective, the colour of share certificates of the Company will be changed from yellow to light green.

## **FREE EXCHANGE OF SHARE CERTIFICATES FOR NEW SHARES**

Shareholders may during the period from Wednesday, 26 January 2022 to Monday, 28 February 2022 (both dates inclusive), submit existing certificates of the Shares (in yellow colour) to the Company's branch share registrar in Hong Kong, Union Registrars Limited at Suites 3301-04, 33/F, Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong for exchange, at the expense of the Company, for new certificates of the New Shares (in light green colour). All existing certificates of the Shares will continue to be evidence of title to such Shares and be valid for delivery, trading and settlement purpose.

\* *for identification purpose only*

By order of the Board  
**China Water Industry Group Limited**  
**Mr. Zhu Yongjun**  
*Chairman and Executive Director*

Hong Kong, 25 January 2022

*As at the date of this announcement, the Board comprises Mr. Zhu Yongjun (Chairman), Ms. Chu Yin Yin, Georgiana, Ms. Deng Xiao Ting and Mr. Hu Siyun, all being executive Directors and Mr. Wong Siu Keung, Joe, Mr. Lam Cheung Shing, Richard and Ms. Qiu Na, all being independent non-executive Directors.*