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GOME RETAIL HOLDINGS LIMITED

國美零售控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 493)

POLL RESULTS FOR THE SPECIAL GENERAL MEETING HELD ON 25 JANUARY 2022

References are made to circular (the “Circular”) and the notice (“Notice”) of the special general meeting (“SGM”) of GOME Retail Holdings Limited (the “Company”) dated 7 January 2022 in relation to the renewal of continuing connected transactions and entering into of new continuing connected transactions. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board announces that at the SGM of the Company held on 25 January 2022, the proposed resolution as set out in the Notice were duly passed by the Independent Shareholders by way of poll. The poll results in respect of the resolutions proposed at the SGM are as follows:

Ordinary Resolutions ^(Note)		For	Against	Total number of votes
		Votes (%)	Votes (%)	
1.	To approve the 2022 Master Merchandise Purchase Agreement and the transactions contemplated thereunder.	1,172,059,857 (99.79%)	2,483,003 (0.21%)	1,174,542,860 (100%)
2.	To approve the 2022 Master Merchandise Supply Agreement and the transactions contemplated thereunder.	1,170,080,857 (99.15%)	10,019,003 (0.85%)	1,180,099,860 (100%)
3.	To approve the First 2022 Services Agreement and the transactions contemplated thereunder.	1,169,816,857 (99.84%)	1,885,003 (0.16%)	1,171,701,860 (100%)
4.	To approve the Second 2022 Services Agreement and the transactions contemplated thereunder.	1,169,816,857 (99.71%)	3,403,003 (0.29%)	1,173,219,860 (100%)
5.	To approve the First 2022 Offline Display Services Agreement and the transactions contemplated thereunder.	1,171,230,857 (99.80%)	2,403,003 (0.20%)	1,173,633,860 (100%)
6.	To approve the Second 2022 Offline Display Services Agreement and the transactions contemplated thereunder.	1,171,230,857 (99.20%)	9,403,003 (0.80%)	1,180,633,860 (100%)

Note: The full text of the ordinary resolutions are set out in the Notice.

The Company's branch share registrar in Hong Kong, Tricor Abacus Limited, was appointed as the scrutineer for vote-taking at the SGM.

As at the date of the SGM, the Company has 33,756,544,199 Shares in issue. To the best of the knowledge, information and belief of the Board, and having made all reasonable enquiries, GOME Management Limited, Shinning Crown Holdings Inc., Shine Group Limited, Element Assets Management Limited, Hillwood Assets Management Limited, Smart Captain Holdings Limited, Ms. Du Juan and the Controlling Shareholder and their associates together held 20,192,508,115 Shares, representing approximately 59.82% of the issued share capital of the Company, and have abstained from voting on the resolutions at the SGM.

Except as disclosed above:

- (i) no other Shareholder is required to abstain from voting on the resolutions at the SGM;
- (ii) no other Shareholders have stated any intention in the Circular to vote against any of the resolutions at the SGM or were required to abstain from voting at the SGM;
- (iii) there was no Share entitling any Shareholder to (i) attend and abstain from voting in favour of any resolution at the SGM; nor (ii) to attend and vote only for or against any resolutions at the SGM.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolutions proposed at the SGM was 13,564,036,084 Shares.

As more than 50% of the votes cast by the Independent Shareholders present and voting in person or by proxy at the SGM were in favour of the resolutions, the resolutions were duly passed as ordinary resolutions.

All of the Directors attended the SGM remotely through telephone conference.

By Order of the Board
GOME Retail Holdings Limited
Zhang Da Zhong
Chairman

Hong Kong, 25 January 2022

As at the date of this announcement, the Board comprises Mr. Zou Xiao Chun as executive director, Mr. Zhang Da Zhong, Ms. Huang Xiu Hong and Mr. Yu Sing Wong as non-executive directors, and Mr. Lee Kong Wai, Conway, Ms. Liu Hong Yu and Mr. Wang Gao as independent non-executive directors.

* *For identification purpose only.*