上海大眾公用事業(集團)股份有限公司
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1635)

ANNOUNCEMENT
APPROVAL OF REGISTRATION OF SUPER SHORT-TERM COMMERCIAL PAPERS AND MID-TERM NOTES

The application of Shanghai Dazhong Public Utilities (Group) Co., Ltd.* (the "**Company**") for the issuance of super short-term commercial papers not exceeding RMB3.5 billion and mid-term notes not exceeding RMB3.5 billion was examined and approved by the Company's 2020 annual general meeting on June 18, 2021, please refer to the relevant announcements of the Company disclosed on the websites of the Shanghai Stock Exchange and The Stock Exchange of Hong Kong Limited for details.

The Company has received: (1) A Notice of Acceptance of Registration Zhong Shi Xie Zhu (2022) No. SCP 20 (中市協註(2022)SCP20號) ("**Notice I**") from China Interbank Market Traders Association and the registration of the Company's super short-term commercial papers has been accepted. The related matters are as follows: the registration amount of the Company's super short-term commercial papers is RMB3.5 billion. The amount of registration shall be valid for two years from the date of Notice I and shall be underwritten by Bank of Shanghai Co., Ltd. The Company may issue in tranches within the validity period of registration. After the issuance is completed, the Company shall disclose the results of the issuance through the channels approved by the Traders Association. (2) A Notice of Acceptance of Registration Zhong Shi Xie Zhu (2022) No. MTN 52 (中市協註(2022)MTN52號) ("**Notice II**") from China Interbank Market Traders Association and the registration of the Company's mid-term notes has been accepted. The relevant matters are as follows: the amount of the Company's mid-term notes registered is RMB3.5 billion. The amount of registration shall be valid for two years from the date of Notice II and shall be underwritten by Bank of Shanghai Co., Ltd. The Company may issue in tranches within the validity period of registration. After the issuance is completed, the Company shall disclose the results of the issuance through the channels approved by the Traders Association.

The Company will carry out the issuance work in accordance with the "Guidelines for the Issuance of Debt Financing Instruments of Non-Financial Enterprises" and the "Regulations for the Book-building and Issuance of Debt Financing Instruments of Non-Financial Enterprises", and will perform information disclosure obligations in accordance with the "Rules for Registration and Issuance of Debt Financing Instruments of Non-Financial Enterprises", "Rules for Registration of Public Issuance of Debt Financing Instruments for Non-Financial Enterprises", "Rules for Information Disclosure of Debt Financing Instruments for Non-Financial Enterprises" and relevant rules and guidelines.

By order of the Board
Shanghai Dazhong Public Utilities (Group) Co., Ltd.*
YANG Guoping
Chairman

Shanghai, the People's Republic of China
January 25, 2022

As at the date of this announcement, the executive directors of the Company are Mr. YANG Guoping, Mr. LIANG Jiawei, Mr. WANG Baoping and Mr. YANG Weibiao; the non-executive directors of the Company are Ms. QU Jia and Mr. JIN Yongsheng; and the independent non-executive directors of the Company are Mr. WANG Kaiguo, Mr. CHOW Siu Lui and Mr. LIU Zhengdong.

* *For identification purpose only*