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GLOBAL BIO-CHEM TECHNOLOGY GROUP COMPANY LIMITED

大成生化科技集團有限公司 *

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00809)

SUPPLEMENTAL ANNOUNCEMENT

SUBSCRIPTION OF NEW SHARES UNDER THE GENERAL MANDATE

Reference is made to the announcement of Global Bio-chem Technology Group Company Limited (the “**Company**”) dated 19 January 2022 (the “**Announcement**”) in relation to the subscription of new Shares under the General Mandate. Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meaning as defined in the Announcement.

This announcement is made to provide supplemental information on the identity of the ultimate beneficial owners of the Subscriber.

As disclosed in the Announcement, the ultimate holding company of the Subscriber is 中國民生投資股份有限公司 (China Minsheng Investment Company Limited*) (“**CMI**”). CMI is owned by 61 shareholders with the single largest shareholder, 天安人壽保險股份有限公司 (Tian An Life Insurance Co., Ltd.*) (“**Tian An Life**”), interested in approximately 10.01% of the paid-up equity capital of CMI. Based on publicly available information, Tian An Life is owned as to:

- (1) 20% by 陝西華秦土地復墾整理工程有限公司 (Shaanxi Huaqin Land Reclamation Engineering Co., Ltd.*), the largest shareholder of which, holding approximately 78.4%, is 杭州昆寧科技有限公司 (Hangzhou Kunning Technology Co., Ltd.*), which is ultimately owned as to 70% by 楊波濤 (Yang Botao*) and 30% by 童肖肖 (Tong Xiaoxiao*);
- (2) 20% by 大連橋都實業有限公司 (Dalian Qiaodu Industrial Co., Ltd.*), the largest shareholder of which, holding approximately 58.0%, is 上海辛展實業有限公司 (Shanghai Xinzhan Industrial Co., Ltd.*), which is ultimately owned as to approximately 51% by 張海霞 (Zhang Haixia*) and approximately 49% by 周五雲 (Zhou Wuyun*);

- (3) 20% by 領銳資產管理股份有限公司(Lingrui Assets Management Co., Ltd.*), which is wholly-owned by four corporate shareholders the names of which are not disclosed on the public search record;
- (4) 20% by 北京金佳偉業信息諮詢有限公司 (Beijing Jinjia Weiye Information Consulting Co., Ltd.*), the largest shareholder of which, holding approximately 42.9%, is 陝西豐恒勝達商貿有限公司 (Shaanxi Fengheng Shengda Trading Co., Ltd.*), of which the largest ultimate shareholder is 符帥 (Fu Shuai*), holding approximately 50.0%; and
- (5) 20% by 杭州騰然實業有限公司 (Hangzhou Tengran Industrial Co., Ltd.*), the largest shareholder of which, holding approximately 38.1%, is 包頭市貝特斯貿易有限責任公司 (Baotou Beitesi Trading Co., Ltd.*), which is owned as to 60% by 陳忠 (Chen Zhong*) and 40% by 付青 (Fu Qing*).

As stated in the Announcement, to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the Subscriber and its ultimate beneficial owners are third parties independent of the Company and its connected persons.

For and on behalf of the Board
Global Bio-chem Technology Group Company Limited
Zhang Zihua
Acting Chairman

Hong Kong, 25 January 2022

As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Zhang Zihua and Mr. Liu Shuhang; one non-executive Director, namely, Mr. Gao Dongsheng; and three independent non-executive Directors, namely, Ms. Dong Hongxia, Mr. Ng Kwok Pong and Mr. Yeung Kit Lam.

** For identification purposes only*