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(Incorporated in Hong Kong with limited liability)
(Stock Code: 00604)

FURTHER INFORMATION ON PROFIT WARNING ANNOUNCEMENT

This announcement is made by Shenzhen Investment Limited (the “**Company**”, together with its subsidiaries, collectively the “**Group**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

Reference is made to the announcement of the Company dated 14 January 2022 on profit warning (the “**Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

In addition to the information disclosed in the Announcement, the Board wishes to inform the Shareholders and potential investors that, based on a preliminary review by the management of the unaudited consolidated management accounts of the Group for FY2021 and the information currently available to the Board, the Group is expected to record a consolidated net loss attributable to equity Shareholders for FY2021 of approximately HK\$3 billion, as compared to the consolidated net profit attributable to equity Shareholders of approximately HK\$3.723 billion for the year ended 31 December 2020. As disclosed in the Announcement, such change in the Group’s results for FY2021 was mainly attributable to the significant decrease in the fair value of the Group’s equity interest in Hengda Real Estate as at 31 December 2021.

The information contained in this announcement is only based on a preliminary review by the management of the unaudited consolidated management accounts of the Group for FY2021 and the information currently available to the Board, which have not been audited by the independent auditor or reviewed by the audit committee of the Company. Further details of the Group’s results for FY2021 will be disclosed in the final results announcement of the Company which is expected to be issued on or around 30 March 2022.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Shenzhen Investment Limited
LU Hua
Chairman

Hong Kong, 24 January 2022

As at the date of this announcement, the Board comprises 8 directors, of which Dr. LU Hua, Mr. HUANG Wei, Ms. CAI Xun, Mr. DONG Fang and Ms. SHI Xiaomei are the executive directors of the Company and Mr. WU Wai Chung, Michael, Mr. LI Wai Keung and Dr. WONG Yau Kar, David are the independent non-executive directors of the Company.