

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities.

Haier

Haier Smart Home Co., Ltd.*

海爾智家股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

Stock Code: 6690

COMPLETION OF PLACING OF NEW H SHARES UNDER GENERAL MANDATE

Financial Adviser and Placing Agent



Reference is made to the announcement of Haier Smart Home Co., Ltd. (the “**Company**”) dated 11 January 2022 (the “**Announcement**”) in relation to the Placing of new H Shares under the General Mandate. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF THE PLACING

The Company is pleased to announce that all conditions precedent to the Placing, as set out in the Placing Agreement, have been satisfied (including granting of the listing of, and permission to deal in the Placing Shares from the Listing Committee of the Stock Exchange), and Completion of the Placing took place on 21 January 2022.

An aggregate of 41,413,600 Placing Shares, representing approximately 0.439% and 1.448% of the total number of issued Shares and H Shares, respectively, as enlarged by the Placing Shares issued pursuant to the Placing, have been successfully placed at the Placing Price of HK\$28.00 per Share to five Placees, who and whose ultimate beneficial owners are third parties independent of and not connected with the Company and/or its connected persons. None of the Placees has become a substantial shareholder (as defined under the Listing Rules) of the Company upon the Completion of the Placing.

The gross proceeds and estimated net proceeds from the Placing amounted to approximately HK\$1,159.58 million and approximately HK\$1,149.98 million respectively.

Please refer to the Announcement for further details of the Placing.

CHANGE OF SHAREHOLDING STRUCTURE OF THE COMPANY UPON COMPLETION OF THE PLACING

The number of total issued Shares of the Company has increased from 9,398,704,530 Shares to 9,440,118,130 Shares upon Completion of the Placing. The number of total issued H Shares has increased from 2,819,137,903 H Shares to 2,860,551,503 H Shares upon Completion of the Placing, and the numbers of A Shares and D Shares remain unchanged as 6,308,552,654 A Shares and 271,013,973 D Shares respectively.

The following table illustrates the shareholding structure of the Company immediately prior to and after the Completion of the Placing:

Class of Shares	Immediately prior to the Completion of the Placing		Immediately following the Completion of the Placing	
	Number of Shares	Approximate percentage to the total Shares in issue	Number of Shares	Approximate percentage to the total Shares in issue
A Share	6,308,552,654	67.12%	6,308,552,654	66.83%
D Share	271,013,973	2.88%	271,013,973	2.87%
H Share	<u>2,819,137,903</u>	<u>29.99%</u>	<u>2,860,551,503</u>	<u>30.30%</u>
Total	<u>9,398,704,530</u>	<u>100.00%</u>	<u>9,440,118,130</u>	<u>100.00%</u>

By order of the Board
Haier Smart Home Co., Ltd.*
LIANG Haishan
Chairman

Qingdao, the PRC
21 January 2022

As at the date of this announcement, the executive Directors of the Company are Mr. LIANG Haishan, Mr. LI Huagang and Mr. XIE Juzhi; the non-executive Directors are Mr. WU Changqi, Mr. LIN Sui, Mr. YU Hon To, David and Ms. Eva LI Kam Fun; and the independent non-executive Directors are Mr. CHIEN Da-Chun, Mr. WONG Hak Kun, Mr. LI Shipeng and Mr. WU Qi.

* For identification purpose only