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ORIENT VICTORY TRAVEL GROUP COMPANY LIMITED

東勝旅遊集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 265)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcements of Orient Victory Travel Group Company Limited (the “**Company**”) dated 1 December 2021, 22 December 2021, 24 December 2021 and 17 January 2022 in relation to the Framework Agreement and delay in despatch of circular (the “**Announcements**”). Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, as additional time is required to finalise certain information to be included in the Circular, it was expected that the Circular would be despatched by the Company as soon as practicable. However, after due consideration, it is expected by the Company that the Circular would be despatched on or before 28 February 2022.

By order of the Board

Orient Victory Travel Group Company Limited

Shi Baodong

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 21 January 2022

As at the date of this announcement, the Board comprises three executive Directors, being Mr. Shi Baodong, Mr. Zhao Huining and Mr. Mo Yueming, one non-executive Director, being Ms. Song Sining, and three independent non-executive Directors, being Mr. Dong Xiaojie, Mr. He Qi and Mr. Swei Feng-jih.