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光大證券股份有限公司
Everbright Securities Company Limited

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6178)

**ANNOUNCEMENT ON
EXPECTED INCREASE IN ANNUAL RESULTS FOR 2021**

This announcement is made by Everbright Securities Company Limited (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 and Rule 13.10B of the Listing Rules.

The key financial data and indicators of the Company for 2021 as set out in this announcement are prepared in accordance with the PRC Accounting Standards for Business Enterprises, which are preliminary accounting data and have not been audited. The final data should be those to be disclosed in the 2021 annual report of the Company. Investors are reminded of the investment risks.

I. PRELIMINARY RESULTS FOR THE PERIOD

(1) Period of Preliminary Results

January 1, 2021 to December 31, 2021.

(2) Key Financial Data and Indicators for 2021 (Consolidated)

Unit: RMB' 0,000

Items	2021	2020	Increase/Decrease (%)
Total operating income	1,670,475	1,586,634	5.28
Operating profit	542,943	553,681	-1.94
Total profit	469,106	399,881	17.31
Net profit	357,992	246,639	45.15
Net profit attributable to shareholders of the listed company	350,104	233,408	50.00
Net profit attributable to shareholders of the listed company after deducting non-recurring profit or loss	404,363	367,193	10.12
Basic earnings per share (RMB)	0.72	0.50	44.00
Weighted average return on net assets (%)	6.47	4.74	Increase by 1.73 percentage points
	December 31, 2021	December 31, 2020	Increase/Decrease (%)
Total assets	23,923,418	22,873,638	4.59
Equity attributable to shareholders of the listed company	5,789,428	5,244,888	10.38
Total owner's equity	5,862,395	5,319,510	10.21
Share capital	461,079	461,079	–
Net assets per share attributable to shareholders of the listed company (RMB)	11.47	10.94	4.85

Note: Net assets per share are calculated based on equity attributable to shareholders of the listed company less other equity instruments.

II. MAJOR REASONS FOR EXPECTED INCREASE IN ANNUAL RESULTS FOR THE PERIOD

In 2021, trading in the domestic stock markets was active. The trading volumes of stocks and the size of direct financing in the two stock markets recorded year-on-year growths. The Company proactively captured the market opportunity and implemented its business growth. In 2021, operating income of the Company amounted to RMB16.705 billion, representing an increase of 5% as compared with last year; net profit attributable to shareholders of the parent company amounted to RMB3.501 billion, representing an increase of 50% as compared with last year. Improvement of the results was mainly due to the increase of the income from wealth management business, institutional business, bond underwriting and trading business of the Company for the reporting period as compared with the corresponding period of last year, together with the significant decrease of asset impairment loss and estimated liabilities as compared with last year.

III. RISK WARNING

The key financial data for 2021 as set out in this announcement are preliminary accounting data and have not been audited by accounting firms, which may differ from those to be disclosed in the 2021 annual report of the Company. Detailed accurate financial data are subject to the audited 2021 annual report to be duly disclosed by the Company. Investors are reminded of the investment risks.

By order of the Board
Everbright Securities Company Limited
Yan Jun
Chairman

Shanghai, the PRC
January 20, 2022

As at the date of this announcement, the board of directors of the Company comprises Mr. Yan Jun (Chairman, Executive Director), Mr. Liu Qiuming (Executive Director), Mr. Song Bingfang (Non-executive Director), Mr. Fu Jianping (Non-executive Director), Mr. Cai Minnan (Non-executive Director), Mr. Chan Ming Kin (Non-executive Director), Mr. Tian Wei (Non-executive Director), Mr. Yu Mingxiong (Non-executive Director), Mr. Wang Yong (Independent Non-executive Director), Mr. Po Wai Kwong (Independent Non-executive Director), Mr. Ren Yongping (Independent Non-executive Director), Mr. Yin Junming (Independent Non-executive Director), Mr. Liu Yunhong (Independent Non-executive Director).