

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



## China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

### ANNOUNCEMENT KEY FINANCIAL DATA OF CHINA CICC WEALTH MANAGEMENT SECURITIES COMPANY LIMITED FOR THE YEAR ENDED DECEMBER 31, 2021

This announcement is made by China International Capital Corporation Limited (the “**Company**”) pursuant to Rule 13.09 of the *Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited* (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the *Securities and Futures Ordinance* (Chapter 571 of the Laws of Hong Kong).

Pursuant to relevant regulations of Foreign Exchange Trade System & National Interbank Funding Center of the People's Republic of China (“**PRC**”), China CICC Wealth Management Securities Company Limited (“**CICC Wealth Management**”), a wholly-owned subsidiary of the Company, will disclose its unaudited balance sheet, income statement and net capital calculation sheet for the year 2021 (“**Annual Financial Statements of CICC Wealth Management**”) on the website of ChinaMoney (www.chinamoney.com.cn). The unaudited key financial data of CICC Wealth Management for the year ended December 31, 2021 (the “**Reporting Period**”) as set out in the Annual Financial Statements of CICC Wealth Management is as follows:

#### The Unaudited Key Financial Data of CICC Wealth Management for the Year 2021

Unit: RMB yuan

Items	2021	2020	Change
Operating revenue	6,521,183,470.06	5,287,428,027.36	23.33%
Operating profit	2,760,064,456.85	2,210,340,350.62	24.87%
Profit before income tax	2,767,048,724.18	2,192,104,510.79	26.23%
Net profit	2,074,829,992.85	1,835,142,161.11	13.06%
Net profit attributable to owners of CICC Wealth Management	2,075,035,798.44	1,833,706,120.62	13.16%

Items	December 31, 2021	December 31, 2020	Change
Total assets	156,594,355,027.42	106,998,456,858.73	46.35%
Net assets	18,699,875,011.33	17,049,324,010.62	9.68%

During the Reporting Period, CICC Wealth Management achieved a year-on-year growth in the operating results, mainly due to an increase in brokerage commission income and income from margin financing and securities lending business. The increase was primarily attributable to an increase of average daily trading volume of the stock market and to an enlargement of average daily scale of margin financing as a result of surge in financing demands of clients.

The unaudited Annual Financial Statements of CICC Wealth Management prepared in accordance with the Chinese Accounting Standards for Business Enterprises issued by the Ministry of Finance of the PRC and other relevant regulations will be published on the website of ChinaMoney (www.chinamoney.com.cn). The final financial data is subject to the disclosure in the periodic report published by the Company.

By order of the Board  
**China International Capital Corporation Limited**  
*Secretary to the Board*  
**Sun Nan**

Beijing, the PRC  
January 20, 2022

*As at the date of this announcement, the Executive Director of the Company is Mr. Huang Zhaohui; the Non-executive Directors are Mr. Shen Rujun, Mr. Zhu Hailin, Ms. Tan Lixia and Mr. Duan Wenwu; and the Independent Non-executive Directors are Mr. Liu Li, Mr. Siu Wai Keung, Mr. Ben Shenglin and Mr. Peter Hugh Nolan.*