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HANVEY GROUP HOLDINGS LIMITED

恆偉集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8219)

REVISED EXPECTED TIMETABLE AND DELAY IN DESPATCH OF PROSPECTUS DOCUMENTS IN RELATION TO THE PROPOSED RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

Reference is made to the announcement (the “**Announcement**”) of HANVEY GROUP HOLDINGS LIMITED (the “**Company**”) dated 24 December 2021 in relation to the proposed Rights Issue on the basis of one (1) Rights Share for every two (2) Shares held on the Record Date. Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Announcement.

REVISED EXPECTED TIMETABLE OF THE RIGHTS ISSUE

As disclosed in the Announcement, the Prospectus Documents setting out details of the Rights Issue were expected to be despatched to the Qualifying Shareholders on Thursday, 20 January 2022. Since additional time is required by the Company to compile and finalise certain financial information for inclusion in the Prospectus Documents, the despatch date of the Prospectus Documents will be postponed to Thursday, 27 January 2022 and the expected timetable for the Rights Issue has been revised accordingly as follows.

Expected Timetable

2021

Announcement of the Rights Issue Friday, 24 December

2022

Last day of dealings in Shares on a cum-rights basis Monday, 10 January

First day of dealings in Shares on an ex-rights basis Tuesday, 11 January

Expected Timetable

2022

Latest time for the Shareholders to lodge transfer documents to Shares in order to qualify for the Rights Issue	4:30 p.m. on Wednesday, 12 January
Register of members of the Company closes (both days inclusive)	Thursday, 13 January to Wednesday, 19 January
Record Date for determining entitlements to the Rights Issue	Wednesday, 19 January
Register of members of the Company re-opens	Thursday, 20 January
Despatch of Prospectus Documents (in the case of Non-Qualifying Shareholders, the Prospectus only).	Thursday, 27 January
First day of dealing in nil-paid Rights Shares	Monday, 31 January
Latest time for splitting of the PAL	4:30 p.m. on Monday, 7 February
Last day of dealing in nil-paid Rights Shares	Thursday, 10 February
Latest Time for Acceptance of and payment for the Rights Shares	4:00 p.m. on Tuesday , 15 February
Announcement of the number of Unsubscribed Rights Shares and NQS Unsold Rights Shares subject to the Compensatory Arrangements	Tuesday, 22 February
Commencement of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent.	Wednesday, 23 February
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent.	4:00 p.m. on Friday, 25 February
Latest Time for Termination	4:00 p.m. on Monday, 28 February

Expected Timetable

2022

Announcement of results of the Rights Issue (including results of the placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and NQS Unsold Rights Share under the Compensatory Arrangements)	Friday, 4 March
Despatch of refund cheques, if any, if the Rights Issue is terminated on or before	Monday, 7 March
Despatch of certificates for fully-paid Rights Shares	Monday, 7 March
Expected first day of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 8 March
Payment of Net Gain to relevant No Action Shareholders (if any)	Monday, 4 April

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the revised expected timetable above or in other parts of this announcement are indicative only and may be varied by the Company. Any further changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

SUPPLEMENTAL LETTER IN RELATION TO THE PLACING AGREEMENT

As a result of the revisions to the expected timetable as set out above, on 19 January 2022 (after trading hours), the Company and the Placing Agent entered into a supplemental letter to reflect the changes of the relevant dates for the Rights Issue as referred to in the Placing Agreement. Save for such amendments, all other terms and conditions of the Placing Agreement shall remain unchanged.

WARNING OF THE RISKS OF DEALINGS IN THE SHARES AND THE NIL-PAID RIGHTS

Shareholders should note that the Record Date has remained unchanged and the Shares have been dealt on an ex-rights basis from Tuesday, 11 January 2022. Dealings in the nil-paid rights are expected to take place from Monday, 31 January 2022 to Thursday, 10 February 2022 (both days inclusive). If the conditions of the Rights Issue (please refer to the paragraph headed “Conditions of the Rights Issue” in the Announcement) are not fulfilled, the Rights Issue will not proceed.

Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or nil-paid rights is advised to exercise caution when dealing in the Shares and/or the nil-paid rights.

Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisor(s). Any Shareholder or other person dealing in the Shares or in the nil-paid rights up to the time at which the Rights Issue becomes unconditional will accordingly bear the risk that the Rights Issue may not become unconditional and may not proceed.

By order of the Board
HANVEY GROUP HOLDINGS LIMITED
CHEUK Sin Cheong Clement
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 19 January 2022

As at the date of this announcement, the Executive Directors are Mr. Cheuk Sin Cheong Clement and Ms. Au Corona Ching Mei M.H. and the Independent Non-executive Directors are Mr. Yu Sau Ning Homer M.H., Mr. Zhao Zhipeng, Ms. Yee Wai Fong Wendy and Dr. Liu Ngai Wing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.hanveygroup.com.hk.