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EC Healthcare
醫思健康

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2138)

DISCLOSEABLE AND CONNECTED TRANSACTION COMPLETION OF ACQUISITION OF 55% OF ISSUED SHARE CAPITAL OF THE TARGET COMPANY

Reference is made to the announcements of the Company dated 29 November, 20 December 2021 and 31 December 2021 (the “**Announcements**”) and the circular of the Company dated 13 January 2022 (the “**Circular**”), in relation to the Acquisition. Unless the context otherwise stated, capitalised terms used in this announcement have the same meanings as those defined in the Announcements and the Circular.

The Board is pleased to announce that on 17 January 2022, the Acquisition has been completed in which the Consideration has been settled in accordance with the Agreement. A total of 796,360 Consideration Shares has been allotted and issued pursuant to the General Mandate at the Issue Price of HK\$12.557 per Share.

After the Completion, the Target Company has become an indirect non wholly-owned subsidiary of the Company.

EFFECT ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is a table showing the shareholding structure of the Company (i) immediately prior to the allotment and issue of Consideration Shares; and (ii) immediately upon the allotment and issue of the Consideration Shares:

Shareholders	Immediately prior to the allotment and issue of Consideration Shares		Immediately upon the allotment and issue of Consideration Shares	
	Number of shares	%	Number of shares	%
Mr. Tang Chi Fai ¹	720,322,610	61.17	720,322,610	61.13
Mr. Lee Heung Wing	680,500	0.06	680,500	0.06
Mr. Wong Chi Cheung	476,624	0.04	476,624	0.04
Mr. Luk Kun Shing Ben	2,772,992	0.23	2,772,992	0.23
Mr. Ma Ching Nam	300,000	0.03	300,000	0.03
Mr. Lam Chi Hang Josekin	100,000	0.01	100,000	0.01
Core Connected Persons of the Company excluding Mr. Tang Chi Fai, Mr. Lee Heung Wing, Mr. Wong Chi Cheung, Mr. Luk Kun Shing Ben, Mr. Ma Ching Nam, Mr. Lam Chi Hang Joeskin ²	51,878,962	4.41	51,878,962	4.40
Mr. Look ³	-	-	597,270	0.05
Mr. Si ³	-	-	199,090	0.02
	776,531,688	65.95	777,328,048	65.97
Other public shareholders	400,999,219	34.05	400,999,219	34.03
Total issued shares	1,177,530,907	100.00	1,178,327,267	100.00

Note:

1. Out of the 720,322,610 Shares which Mr. Tang Chi Fai was interested in, (i) 5,403,000 were held by Mr. Tang Chi Fai as the beneficial owner, (ii) 3,904,000 Shares were held by his spouse, Ms. Yau Ming Li, and (iii) 711,015,610 Shares were held by Union Medical Care Holding Limited, a company wholly owned by Mr. Tang Chi Fai.
2. Core Connected Persons of the Company excluding Mr. Tang Chi Fai, Mr. Lee Heung Wing, Mr. Wong Chi Cheung, Mr. Luk Kun Shing Ben, Mr. Ma Ching Nam, Mr. Lam Chi Hang Josekin, are directors/chief executive/substantial shareholders of the Company's subsidiaries and their close associates.
3. 597,570 Shares and 199,090 Shares were allotted and issued to the Mr. Look and Mr. Si respectively, as directed by the First Seller according to the Agreement.

By order of the Board
EC Healthcare
Raymond Siu
Company Secretary

Hong Kong, 17 January 2022

As at the date of this announcement, the executive Directors of the Company are Mr. Tang Chi Fai, Mr. Lu Lyn Wade Leslie, Mr. Lee Heung Wing, Ms. Wong Ka Ki Ada, and Mr. Wong Chi Cheung; the non-executive Director is Mr. Luk Kun Shing Ben; and the independent non-executive Directors are Mr. Ma Ching Nam, Mr. Look Andrew and Mr. Lam Chi Hang Josekin.