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**China Beidahuang Industry Group Holdings Limited**  
**中國北大荒產業集團控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00039)**

**POLL RESULTS OF  
THE EXTRAORDINARY GENERAL MEETING  
HELD ON 17 JANUARY 2022**

Reference is made to the notice of extraordinary general meeting of the Company dated 23 December 2021 (the “**EGM Notice**”) and the circular of the Company dated 23 December 2021 (the “**Circular**”) about the Company’s extraordinary general meeting held on 17 January 2022 (the “**EGM**”), in relation to, amongst other things, (i) the Change of Domicile; (ii) the Adoption of Memorandum of Continuance and New Bye-laws; (iii) the Share Premium Reduction; (iv) the Capital Reorganisation; and (v) the re-election of Mr. Chen Chen as an executive Director. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

**POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING**

The EGM was convened and held at Unit E, 30/F., Tower B, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Kowloon, Hong Kong at 11:00 a.m..

The executive Directors, Mr. Li Jiehong and Mr. Ke Xionghan; the non-executive Director, Ms. Ho Wing Yan; and the independent non-executive Directors, Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng attended the EGM by way of telephone conference.

At the EGM, all proposed resolutions (the “**Resolutions**”) as set out in the EGM Notice had been taken by poll. The Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, was appointed and acted as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, there were a total of 6,225,125,683 Shares in issue, representing the total number of Shares entitling the Shareholders to attend and vote for or against the Resolutions at the EGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolutions at the EGM as set out in Rule 13.40 of the Listing Rules. To the best knowledge of the Directors, none of the Shareholders has an interest in any of the Resolutions. Therefore, no Shareholder was required under the Listing Rules to abstain from voting on any of the Resolutions proposed for approval at the EGM. No Shareholder has indicated in the Circular that he/she/it intends to abstain from voting on or vote against any of the Resolutions at the EGM.

The poll results for the Resolutions are as follows:

| <b>SPECIAL RESOLUTIONS</b> (Note 2) |   | <b>Number of votes cast and approximate percentage of total number of votes cast</b><br>(Note 1) |                         |
|-------------------------------------|---|--|-------------------------|
|                                     |   | <b>For</b>   | <b>Against</b>          |
| 1.                                  | To approve the Change of Domicile and the Adoption of Memorandum of Continuance and New Bye-laws                                | 1,348,454,873<br>(67.14%)  | 660,000,000<br>(32.86%) |
| 2.                                  | To approve the Share Premium Reduction and the transfer of such amount to the contributed surplus account of the Company        | 1,348,454,873<br>(67.14%)  | 660,000,000<br>(32.86%) |
| 3.                                  | To approve the Capital Reorganisation, which involves the Share Consolidation, the Capital Reduction and the Share Sub-division | 1,348,454,873<br>(67.14%)  | 660,000,000<br>(32.86%) |

As less than 75% of the votes were cast in favour of each of the above resolutions, the resolutions numbered 1 to 3 above were not duly passed as special resolutions of the Company. Therefore, the Company will not proceed with the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Share Premium Reduction and the Capital Reorganisation.

| <b>ORDINARY RESOLUTION</b> (Note 2) |   | <b>Number of votes cast and approximate percentage of total number of votes cast</b> (Note 1) |                         |
|-------------------------------------|---|---|-------------------------|
|                                     |   | <b>For</b>  | <b>Against</b>          |
| 4.                                  | To re-elect Mr. Chen Chen as an executive director of the Company | 1,348,454,873<br>(67.14%)   | 660,000,000<br>(32.86%) |

As more than 50% of the votes were cast in favour of the above resolution, the resolution numbered 4 above was duly passed as ordinary resolution of the Company.

*Notes:*

1. The number of votes and the percentage of total votes as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.
2. The full text of the Resolutions is set out in the EGM Notice dated 23 December 2021.

**THE PROPOSED CHANGE OF DOMICILE, PROPOSED ADOPTION OF MEMORANDUM OF CONTINUANCE AND NEW BYE-LAWS, PROPOSED SHARE PREMIUM REDUCTION AND PROPOSED CAPITAL REORGANISATION**

As set out in the Circular, each of the Corporate Actions, which comprise the Change of Domicile, the Adoption of Memorandum of Continuance and New Bye-laws, the Share Premium Reduction and the Capital Reorganisation, is conditional upon, among others, the passing of a special resolution by the Shareholders approving the respective Corporate Action. Therefore, each of the Corporate Actions must be approved by at least 75% of the Shareholders at the EGM by way of poll. Given that less than 75% of the votes were cast in favour of each of the resolutions numbered 1 to 3, the condition precedent of the Corporate Actions cannot be fulfilled, hence the Corporate Actions will not proceed.

By Order of the Board  
**China Beidahuang Industry Group Holdings Limited**  
**Li Jiehong**  
*Chairman*

Hong Kong, 17 January 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. Li Jiehong (Chairman), Mr. Ke Xionghan, Mr. Zeng Jixiang, Mr. Yu Zicong and Mr. Chen Chen; the non-executive Director of the Company is Ms. Ho Wing Yan; and the independent non-executive Directors of the Company are Mr. Chong Cha Hwa, Mr. Yang Yunguang and Mr. Chen Zhifeng.*