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China General Education Group Limited
中国通才教育集团有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2175)

**SUPPLEMENTAL ANNOUNCEMENT
TO THE ANNUAL REPORT
FOR THE YEAR ENDED 31 AUGUST 2021**

Reference is made to the annual report for the year ended 31 August 2021 (the “**Annual Report**”) of China General Education Group Limited (the “**Company**”) published on 21 December 2021. Unless the context requires otherwise, terms used herein shall have the same meanings as those defined in the Annual Report.

The Company would like to further provide the supplemental information that:

1. on page 31 of the Annual Report, where the use of net proceeds from the Company’s issue of new Shares at the time of its listing on the Stock Exchange on 16 July 2021 and pursuant to the partial exercise of the over-allotment option on 6 August 2021 was disclosed, the expected timeline for intended use of the unutilized amount of net proceeds for the purpose of working capital for general purposes is December 2023;
2. save as already disclosed in the Annual Report as continuing connected transactions, the related party transactions set out in note 27 to the consolidated financial statements for the year ended 31 August 2021 included in the Annual Report comprised (i) continuing transactions terminated prior to the Listing and (ii) a one-off transaction conducted prior to the Listing, and therefore did not constitute connected transactions under Chapter 14A of the Listing Rules; and
3. the independent non-executive Directors have reviewed the continuing connected transactions entered into during the year ended 31 August 2021 and confirmed that such transactions have been entered into (1) in the ordinary and usual course of business of the Group, (2) on normal commercial terms or better, and (3) according to the agreement governing them on terms that are fair and reasonable and in the interests of the Shareholders as a whole.

The above supplemental information does not affect the other information contained in the Annual Report. All other information in the Annual Report remains unchanged.

By Order of the Board
China General Education Group Limited
NIU Sanping
Chairman

Hong Kong, 14 January 2022

As at the date of this announcement, the executive Directors are Mr. Niu Sanping, Mr. Niu Jian, Mr. Niu Xiaojun and Ms. Zhang Zhonghua; and the independent non-executive Directors are Mr. Zan Zhihong, Mr. Hu Yuting and Mr. Yau Wai Man Philip.