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濱海投資有限公司  
BINHAI INVESTMENT COMPANY LIMITED

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 2886)**

## **CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcement of Binhai Investment Company Limited (the “**Company**”) dated 24 December 2021 in relation to the Loan Agreements, the Share Charge and the transactions contemplated thereunder. Capitalised terms used in this announcement shall have the same meanings as defined in the aforesaid announcement of the Company unless otherwise defined herein.

The Company will convene a special general meeting (“**SGM**”) on Tuesday, 8 February 2022 to consider and, if thought fit, pass the following ordinary resolution:

To approve the Loan Agreements and the Share Charge and related matters in accordance with the ordinary resolution as set out in the notice of SGM.

To determine those Shareholders who will be entitled to attend and vote at the SGM, the register of members of the Company will be closed from Monday, 31 January 2022 to Tuesday, 8 February 2022, both days inclusive, during which period no transfer of Shares will be registered. To become holders of Shares entitled to attend and vote at the SGM by acquiring Shares, the completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Hong Kong Registrars Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 28 January 2022.

Please refer to the notice of the SGM and the circular to the Shareholders to be issued and despatched by the Company on 17 January 2022 for further information on the SGM and the matters to be considered at the SGM.

By Order of the Board  
**BINHAI INVESTMENT COMPANY LIMITED**  
**Gao Liang**  
*Executive Director*

Hong Kong, 14 January 2022

*As at the date of this announcement, the Board comprises three executive Directors, namely, Mr. Wang Zhiyong, Mr. Zuo Zhi Min and Mr. Gao Liang, three non-executive Directors, namely, Mr. Wang Gang, Mr. Shen Hong Liang and Mr. Yu Ke Xiang and three independent non-executive Directors, namely, Mr. Ip Shing Hing, J.P., Mr. Lau Siu Ki, Kevin and Professor Japhet Sebastian Law.*