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CMBC Capital Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 12 JANUARY 2022 AT 9:30 A.M.

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders at the SGM held on Wednesday, 12 January 2022 at 9:30 a.m. by way of poll.

References are made to the notice of the special general meeting (the “**SGM Notice**”) and the circular (the “**Circular**”) of CMBC Capital Holdings Limited (the “**Company**”) both dated 22 December 2021. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE SGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the SGM Notice was duly passed by the Independent Shareholders at the SGM held on Wednesday, 12 January 2022 by way of poll.

Details of the poll results of the SGM are set out as follows:

Ordinary Resolution ^(Note)		Number of Votes (Approximate %)	
		For	Against
1.	To approve the Service Agreement and the transactions contemplated thereunder, and the Proposed Annual Caps.	25,046,825 (100%)	0 (0%)
As the above resolution was voted favourably by more than half of the votes attaching to the Shares entitled to vote and held by the Shareholders, present in person, by authorised representative or by proxy, at the SGM, such resolution was duly passed as an ordinary resolution.			

Note: The full text of the above ordinary resolution is set out in the SGM Notice.

As at the date of the SGM, the total number of issued Shares was 1,174,466,693 Shares. In accordance with the Listing Rules and as disclosed in the Circular, CMBC Investment and its associates, being holders of a total of 758,113,477 Shares at the date of the SGM, were required to, and did, abstain from voting on the resolution. Save as disclosed above, to the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no other Shareholders was required under the Listing Rules to abstain from voting on the resolution at the SGM and there was no shares entitling the Shareholders to attend the SGM but abstain from voting in favour of the resolution at the SGM as set out in Rule 13.40 of the Listing Rules. The total number of shares entitling the Independent Shareholders to attend and vote for or against the resolution at the SGM was 416,353,216 Shares. To the best knowledge, information and belief of the Directors, save as disclosed above, no other Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the resolution at the SGM.

The SGM was chaired by Mr. Lee, Cheuk Yin Dannis, an independent non-executive Director. Mr. Li Jinze also attended the SGM. Mr. Ding Zhisuo, Mr. Ng Hoi Kam, Mr. Yang Kunpeng, Mr. Li Wenshi, Mr. Wu Bin and Mr. Wang Lihua were unable to attend the SGM due to their other business commitments.

Tricor Tengis Limited, the Company's branch share registrar in Hong Kong, acted as the scrutineer for the vote-taking at the SGM.

By order of the Board
CMBC Capital Holdings Limited
Li Jinze
Chairman

Hong Kong, 12 January 2022

As at the date of this announcement, the executive Directors are Mr. Li Jinze, Mr. Ding Zhisuo and Mr. Ng Hoi Kam, the non-executive Directors are Mr. Yang Kunpeng and Mr. Li Wenshi, and the independent non-executive Directors are Mr. Lee, Cheuk Yin Dannis, Mr. Wu Bin and Mr. Wang Lihua.