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**Wai Chi Holdings Company Limited**  
**偉志控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1305)**

**COMPLETION OF MAJOR AND CONNECTED TRANSACTION  
IN RELATION TO THE PROPOSED ACQUISITION OF  
THE TARGET COMPANY**

References are made to (i) the announcement of Wai Chi Holdings Company Limited (the “**Company**”) dated 11 November 2021, (ii) the circular of the Company dated 10 December 2021 (the “**Circular**”) in relation to, among others, the Acquisition and (iii) the announcement of the Company dated 28 December 2021 in relation to the poll results of the EGM held to approve, among others, the Acquisition. Unless otherwise defined, capitalised terms used herein shall have the same meanings of such terms as defined in the Circular.

**COMPLETION OF THE ACQUISITION**

The Board is pleased to announce that the Completion took place on 10 January 2022 in accordance with the terms and conditions of the Agreement. Following the Completion, the Target Company has become an indirect wholly-owned subsidiary of the Company and the financial results, assets and liabilities of the Target Company will be consolidated into the accounts of the Group.

As Unit A, 6/F., Liven House, 61-63 King Yip Street, Kwun Tong, Kowloon, Hong Kong is currently being leased by the Target Company to the Group (through Wai Chi Opto Technology Limited, an indirect wholly-owned subsidiary of the Company) for use as warehouse and office, such transaction constitutes a continuing connected transaction of the Group. Upon Completion, as the Group will have become owner of the Properties, such continuing connected transaction will then cease.

By order of the Board  
**Wai Chi Holdings Company Limited**  
**Yiu Chi To**  
*Chairman*

Hong Kong, 10 January 2022

*As at the date of this announcement, the executive Directors of the Company are Mr. Yiu Chi To (Chairman), Mr. Chen Chung Po (Chief Executive Officer), Ms. Yiu Kwan Yu, Mr. Chen Wei Wu and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.*