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**Sincere Pharmaceutical Group Limited**  
**先聲藥業集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock code: 2096)**

**COMPLETION OF ISSUE OF NEW SHARES UNDER  
THE 2021 RSU SCHEME**

References are made to (i) the announcement of Sincere Pharmaceutical Group Limited (the “**Company**”) dated May 20, 2021 in relation to the adoption of the 2021 RSU Scheme; and (ii) the announcement of the Company dated December 23, 2021 in relation to, among others, the grant of Awards and issue of new Shares under the 2021 RSU scheme (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcements.

The Board is pleased to announce that (i) the Listing Committee of the Stock Exchange has granted the approval for the listing of, and permission to deal in, the Underlying Shares; and (ii) the Company and the Tricor Trustee have entered into the trust deed in relation to the appointment of the Tricor Trustee as one of the Trustees under the 2021 RSU Scheme. All the conditions precedent to the issue of the Underlying Shares have been satisfied and the Company has, on January 10, 2022, issued a total of 11,841,000 new Shares to the Tricor Trustee to hold on trust for the Grantees.

The Underlying Shares represent approximately 0.449% of the total number of Shares in issue as enlarged by the issue and allotment of the Underlying Shares and were issued under the General Mandate.

By order of the Board of  
**Sincere Pharmaceutical Group Limited**  
**Mr. Ren Jinsheng**  
*Chairman and Chief Executive Officer*

Hong Kong, January 10, 2022

*As at the date of this announcement, the Board comprises Mr. REN Jinsheng as the Chairman and executive Director, Mr. WAN Yushan and Mr. TANG Renhong as the executive Directors; Mr. ZHAO John Huan as the non-executive Director; and Mr. SONG Ruilin, Mr. WANG Jianguo and Mr. WANG Xinhua as the independent non-executive Directors.*