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**NEWAY GROUP HOLDINGS LIMITED**

**中星集團控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00055)**

## **POLL RESULTS OF THE SPECIAL GENERAL MEETING: VERY SUBSTANTIAL DISPOSAL**

Reference is made to the circular of Neway Group Holdings Limited (“**Company**”) dated 17 December 2021 in respect of the disposal of Profit Link Investment Limited (“**Circular**”) and the notice of the SGM contained therein (“**Notice**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that at the SGM held immediately after the conclusion of the special general meeting of the Company held at 11:30 a.m. on Friday, 7 January 2022, the proposed ordinary resolution as set out in the Notice (“**Resolution**”) was duly passed by the Shareholders by way of poll.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Secretaries Limited, was appointed as the scrutineer for vote-taking at the SGM.

\* For identification purpose only

The poll results in respect of the Resolution are as follows:

ORDINARY RESOLUTION <i>(Note 1)</i>			Number of votes <i>(approximate %)</i> <i>(Note 2)</i>		Total number of votes
			FOR	AGAINST	
1	(a)	To confirm, approve and ratify the Provisional Agreement;	103,911,342 (99.99%)	10,100 (0.01%)	103,921,442
	(b)	to approve the transactions contemplated under the Provisional Agreement; and			
	(c)	to authorise any one of the Directors to take all such actions as he/she considers necessary, appropriate, desirable and expedient for the purpose of giving effect to or in connection with the Provisional Agreement and all transactions contemplated thereunder.			

*Note 1:* Please refer to the Notice for full version of the Resolution.

*Note 2:* The number and approximate percentage of votes as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution of the Company at the SGM.

As at the date of the SGM, the total number of issued Shares was 253,639,456. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholders had a material interest in the relevant transaction and no Shareholders were required under the Listing Rules to abstain from voting on the Resolution. As such, the total number of Shares entitling the Shareholders to attend and vote on the Resolution at the SGM was 253,639,456, representing 100% of the issued share capital of the Company. There were no Shares the holders of which were entitled to attend and abstain from voting in favour of the Resolution as set out in Rule 13.40 of the Listing Rules and none of the Shareholders had stated his/her/its intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM.

All Directors attended the SGM.

On behalf of the Board  
**NEWAY GROUP HOLDINGS LIMITED**  
**Suek Ka Lun, Ernie**  
*Chairman*

Hong Kong, 7 January 2022

*As at the date of this announcement, the Board comprises Mr. Suek Ka Lun, Ernie (Chairman) and Mr. Suek Chai Hong (Chief Executive Officer) being the executive Directors; Dr. Ng Wai Kwan, Mr. Chan Kwing Choi, Warren and Mr. Wong Sun Fat being the non-executive Directors; Mr. Lee Kwok Wan, Mr. Lai Sai Wo, Ricky and Mr. Chu Gun Pui being the independent non-executive Directors; and Mr. Lau Kam Cheong being the alternate Director to Dr. Ng Wai Kwan.*