



Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2021

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: BeiGene, Ltd. (incorporated in the Cayman Islands with limited liability)

Date Submitted: 06 January 2022

I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06160	Description	Ordinary shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	9,500,000,000		USD	0.0001	USD	950,000
Increase / decrease (-)	0				USD	0
Balance at close of the month	9,500,000,000		USD	0.0001	USD	950,000

2. Type of shares	Other type (specify in description)	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Undesignated Shares			
	Number of authorised/registered shares		Par value		Authorised/registered share capital	
Balance at close of preceding month	500,000,000		USD	0.0001	USD	50,000
Increase / decrease (-)	0				USD	0
Balance at close of the month	500,000,000		USD	0.0001	USD	50,000

Total authorised/registered share capital at the end of the month: USD 1,000,000

II. Movements in Issued Shares

1. Type of shares	Ordinary shares	Class of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	06160	Description	Ordinary shares (Note 1)			
Balance at close of preceding month	1,215,537,338					
Increase / decrease (-)	115,929,549					
Balance at close of the month	1,331,466,887					

2. Type of shares	Other type (specify in description)	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Undesignated Shares			
Balance at close of preceding month	500,000,000					
Increase / decrease (-)	0					
Balance at close of the month	500,000,000					

3. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	RMB shares (The Science and Technology Innovation Board of the Shanghai Stock Exchange, stock code: 688235)			
Balance at close of preceding month		115,055,260				
Increase / decrease (-)		0				
Balance at close of the month		115,055,260				

Remarks:

Note 1: 115,055,260 RMB shares of BeiGene, Ltd. (the "Company") were listed on the Science and Technology Innovation Board of the Shanghai Stock Exchange on 15 December 2021. Balance at close of the month includes 115,055,260 RMB shares. The 115,055,260 RMB shares are not listed on the SEHK and are not fungible with the ordinary shares of the Company listed on the SEHK.

III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Type of shares issuable		Ordinary shares		Class of shares		Not applicable		Shares issuable to be listed on SEHK (Note 1)		Yes			
Stock code of shares issuable (if listed on SEHK) (Note 1)				06160									
Particulars of share option scheme		Number of share options outstanding at close of preceding month		Movement during the month		Number of share options outstanding at close of the month		No. of new shares of issuer issued during the month pursuant thereto (A)		No. of new shares of issuer which may be issued pursuant thereto as at close of the month		The total number of securities which may be issued upon exercise of all share options to be granted under the scheme at close of the month	
1).	2011 Option Plan (Adopted by the Company on 15/04/2011, as amended from time to time)	3,027,781		Exercised	-119,483	2,908,297		119,483		2,908,297		0	
		Cancelled	-1										
General Meeting approval date (if applicable) _____													
2).	Second Amended and Restated 2016 Share Option and Incentive Plan (Adopted by the Company on 14/01/2016, as amended from time to time)	90,083,730		Granted	646,139	89,660,805		680,589		89,660,805		50,871,196	
		Exercised	-680,589										
		Cancelled	-388,475										
General Meeting approval date (if applicable) _____													
3).	Third Amended and Restated 2018 Employee Share Purchase Plan (Adopted by the Company on 09/01/2021, as amended from time to time)	0				0		0		0		5,194,546	
General Meeting approval date (if applicable) _____													

4).	Amended and Restated 2018 Inducement Equity Plan (Adopted by the Company on 06/06/2018, as amended from time to time)	621,712	Exercised	-74,217	537,056	74,217	537,056	9,344,659
			Cancelled	-10,439				
General Meeting approval date (if applicable) _____								

Total A (Ordinary shares): 874,289

Total funds raised during the month from exercise of options: USD 3,389,538.25

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed) Not applicable

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)

1. Type of shares issuable	Ordinary shares	Class of shares	Not applicable	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)		06160				
Description			General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (D)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1).	Shares issuable pursuant to (i) the option agreement with Xiaodong Wang and (ii) the option agreement with John V. Oyler			0	15,200,667	

Total D (Ordinary shares): 0

(E). Other Movements in Issued Share

1. Type of shares issuable (Note 5 and 6)	Ordinary shares	Class of shares	Other class (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other class (Please specify)	RMB shares (The Science and Technology Innovation Board of the Shanghai Stock Exchange, stock code: 688235)					
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Other (Please specify)	RMB	192.6	15 December 2021	16 June 2021	115,055,260	0
Issue of RMB shares pursuant to General Mandate						

Total E (Ordinary shares RMB shares (The Science and Technology Innovation Board of the Shanghai Stock Exchange, stock code: 688235)): 115,055,260

Remarks:

The 115,055,260 RMB shares of the Company were listed on the Science and Technology Innovation Board of the Shanghai Stock Exchange on 15 December 2021.

The 115,055,260 RMB shares are not listed on the SEHK and are not fungible with the ordinary shares of the Company listed on the SEHK.

Total increase / decrease (-) in Ordinary shares during the month (i.e. Total of A to E)	<u>874,289</u>
Total increase / decrease (-) in Ordinary shares RMB shares (The Science and Technology Innovation Board of the Shanghai Stock Exchange, stock code: 688235) during the month (i.e. Total of A to E)	<u>115,055,260</u>

IV. Information about Hong Kong Depositary Receipt (HDR) Not applicable

V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Scott A. Samuels

Title: Senior Vice President, General Counsel and Assistant Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
- . the securities are of the same nominal value with the same amount called up or paid up;
 - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares repurchased"; and
 - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
- . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
 - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
 - . "type of shares issuable" should be construed as "type of shares redeemed"; and
 - . "issue and allotment date" should be construed as "redemption date"