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ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8366)

**POLL RESULTS OF THE ANNUAL GENERAL MEETING
HELD ON 6 JANUARY 2022
AND
CONTINUED SUSPENSION OF TRADING OF THE SHARES**

Reference is made to the circular of Zhejiang United Investment Holdings Group Limited (the “**Company**”) dated 6 December 2021 (the “**Circular**”) setting out, inter alia, the notice (the “**Notice**”) of the annual general meeting (the “**AGM**”) of the Company held on 6 January 2022. Capitalised terms used herein have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that at the AGM held on 6 January 2022, all the proposed resolutions set out in the Notice were duly passed by the Shareholders by way of poll.

As at the date of the AGM, a total of 1,577,200,000 Shares were in issue. None of the Shareholders were required to abstain from voting at the AGM under the GEM Listing Rules. In addition, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of any resolution at the AGM as set out in Rules 17.47A of the GEM Listing Rules.

Tricor Investor Services Limited, the share registrar of the Company in Hong Kong, was appointed as the scrutineer at the AGM for the purpose of the vote-taking. Set out below are the poll results in respect of the resolutions proposed at the AGM:

Ordinary resolution		Number of votes (approximate %)	
		For	Against
1.	To receive, consider and adopt the audited consolidated financial statements and the reports of the Directors and the independent auditor of the Company for the year ended 30 April 2021.	163,110,990 Shares (100%)	0 Shares (0%)
2.	To re-appoint Elite Partners CPA Limited as auditor of the Company and to authorise the board of Directors to fix their remuneration.	163,110,990 Shares (100%)	0 Shares (0%)
3.	To authorise the Board to fix the remuneration of the Directors.	163,110,990 Shares (100%)	0 Shares (0%)
4.	(a) To re-elect Ms. Lai Pik Chi Peggy as an executive Director.	163,110,990 Shares (100%)	0 Shares (0%)
	(b) To re-elect Mr. Leung Tsun Ip an independent non-executive Director.	163,110,990 Shares (100%)	0 Shares (0%)
	(c) To re-elect Mr. Hui Man Ho Ivan as an independent non-executive Director.	163,110,990 Shares (100%)	0 Shares (0%)
	(d) To re-elect Mr. Fu Yan Ming as an independent non-executive Director.	163,110,990 Shares (100%)	0 Shares (0%)
5.	To grant an Issue Mandate to the Directors to allot, issue and deal with new Shares of the Company not exceeding 20% of the total number of Shares in issue as at the date of passing this resolution.	163,110,990 Shares (100%)	0 Shares (0%)
6.	To grant a Buy-back Mandate to the Directors to purchase the Shares not exceeding 10% of the total number of Shares in issue as at the date of passing this resolution.	163,110,990 Shares (100%)	0 Shares (0%)
7.	To extend the general mandate granted by resolution numbered 5 by adding the shares bought back pursuant to the general mandate granted by resolution numbered 6.	163,110,990 Shares (100%)	0 Shares (0%)

Notes:

- i. The full text of the ordinary resolutions is set out in the Notice.
- ii. The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders voted at the AGM in person, by authorised corporate representative(s) or by proxies.

As more than 50% of the votes were cast in favour of each of the above ordinary resolutions at the AGM, all of these resolutions were duly passed as ordinary resolutions of the Company by way of poll.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on Monday, 2 August 2021 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By the order of the Board
Zhejiang United Investment Holdings Group Limited
Lai Pik Chi Peggy
Executive Director

Hong Kong, 6 January 2022

As at the date of this announcement, the executive Directors of the Company are Ms. Lai Pik Chi Peggy and Mr. Choi Pun Lap, and the independent non-executive Directors of the Company are Mr. Leung Tsun Ip, Mr. Hui Man Ho Ivan and Mr. Fu Yan Ming.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.zjuv8366.com>.