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Moody Technology Holdings Limited

滿地科技股份有限公司

*(Incorporated in the Cayman Island with limited liability
and continued in Bermuda with limited liability)*

(Stock Code: 1400)

*(Provisional Liquidators Appointed)
(For Restructuring Purpose)*

MAJOR TRANSACTION SUPPLEMENTAL AGREEMENT

Reference is made to the announcement of Moody Technology Holdings Limited (the “**Company**”) dated 26 July 2021 in relation to the Acquisition and the announcements of the Company dated 31 August 2021, 30 September 2021, 29 October 2021 and 17 December 2021 in relation to the delay in despatch of circular (collectively, the “**Announcements**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the Agreement, the Acquisition is conditional upon fulfilment or waiver (as the case may be) of the conditions (the “**Conditions**”) set out therein on or before the Long-Stop Date (i.e. 31 December 2021) or such other date as may be agreed by the Company and the Vendor in writing.

Revised Long-Stop Date

As additional time is required for the fulfilment of the Conditions, on 31 December 2021, the Company and the Vendor entered into a supplemental agreement to extend the Long-Stop Date from 31 December 2021 to 30 June 2022 or such other date as may be agreed by the Company and the Vendor in writing.

Revised conditions precedent

The Company and the Vendor further agreed to remove the following condition from the Conditions:

“(viii) the Hong Kong Court has sanctioned the Debt Restructuring Scheme of the Company and the withdrawal of the Petitions against the Company.”

Save as disclosed above, all the other terms and conditions of the Agreement remain unchanged and shall continue in full force and effect.

By order of the Board of
Moody Technology Holdings Limited
(Provisional Liquidators Appointed)
(For Restructuring Purposes)
Li Wanyuan
Acting Chairman and Executive Director

Hong Kong, 31 December 2021

As of the date of this announcement, the executive Directors are Mr. Li Wanyuan and Ms. Lin Yuxi; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Lin Yugang and Mr. Liu Junting.