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中鋁國際工程股份有限公司

China Aluminum International Engineering Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2068)

ANNOUNCEMENT

POLL RESULTS OF THE SECOND EXTRAORDINARY GENERAL MEETING IN 2021

The board of directors (the “**Board**”) of China Aluminum International Engineering Corporation Limited (the “**Company**”) is pleased to announce that the second extraordinary general meeting in 2021 (the “**EGM**”) of the Company was held at Conference Room 211 of China Aluminum International Engineering Corporation Limited, Block C, No. 99, Xingshikou Road, Haidian District, Beijing, the People’s Republic of China (the “**PRC**”) at 9:30 a.m. on Thursday, 30 December 2021.

Reference is made to the EGM circular of the Company dated 14 December 2021 (the “**EGM Circular**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the above-mentioned EGM Circular.

As at the date of the EGM, the total number of issued Shares of the Company was 2,959,066,667, comprising 2,559,590,667 A Shares and 399,476,000 H Shares, being the total number of Shares entitling the Shareholders to attend and vote on the resolution proposed at the EGM. For resolution 5, pursuant to Rule 14A.36 of the Listing Rules, any Shareholders and their associates who have material interests in the resolution in respect of the renewal of the Factoring Agreement are required to abstain from voting in relation to the relevant resolution at the EGM. Since Chinalco directly holds 73.56% of the issued share capital of the Company, Chinalco and its associates are interested in the transactions contemplated under the renewal of the factoring agreement. Chinalco and its associates (including Luoyang Engineering & Research Institute for Nonferrous Metals Processing and Yunnan Aluminum International Company Limited, holding 2.94% and 0.66% of the issued share capital of the Company respectively) have abstained from voting on approving such resolution in the EGM.

Save as aforesaid, there were no Shares of the Company entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM pursuant to Rule 13.40 of the Listing Rules and there were no holders of Shares required under the Listing Rules to abstain from voting. In addition, no party has stated his or her intention in the EGM Circular to vote against the resolution proposed at the EGM or to abstain from voting. The resolution proposed at the EGM set out below was duly passed by way of poll.

Shareholders and proxies attending the EGM represented, in aggregate, 2,278,674,900 Shares carrying voting rights, being approximately 77.0065% of the entire issued share capital of the Company as at the date of the EGM.

The EGM was legally and validly convened in compliance with the requirements of the Company Law of the PRC, the Articles of Association and the Listing Rules. Mr. WU Jianqiang, the Chairman of the Company, was unable to chair the EGM due to work. In accordance with the requirements of the Articles of Association, the Board appointed Mr. LIU Jing, an executive Director of the Company, to chair the EGM. To comply with the requirements under the Listing Rules, the representative of Computershare Hong Kong Investor Services Limited, the Company's H Share registrar, and the representative of Beijing Jia Yuan Law Office acted as the scrutineers in respect of the voting at the EGM.

POLL RESULTS OF THE EGM

At the EGM, the following resolutions were considered and passed by way of poll and the poll results are set out as below:

SPECIAL RESOLUTIONS		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
1.	Consideration and approval of the amendments to the Articles of Association	2,273,121,800 99.7563%	5,553,100 0.2437%	0
2.	Consideration and approval of the amendments to the Rules of Procedures for the Shareholders' General Meeting	2,278,580,600 99.9959%	94,300 0.0041%	0
3.	Consideration and approval of the amendments to the Rules of Procedures for the Board of Directors	2,278,580,600 99.9959%	94,300 0.0041%	0
4.	Consideration and approval of the amendments to the Rules of Procedures for the Supervisory Committee	2,278,580,600 99.9959%	94,300 0.0041%	0
ORDINARY RESOLUTION		Number of votes cast and the percentage of total number of votes cast		
		For	Against	Abstain ^(Note)
5.	Consideration and approval of the renewal of the Factoring Agreement	14,896,600 99.3710%	94,300 0.6290%	0

Note: In accordance with the relevant requirements of the Articles of Association, no blank votes and abstention votes will be counted by the Company as valid votes for the purpose of votes counting.

As majority of more than two-third of the votes were cast in favour of resolutions 1 to 4 above, such resolutions were duly passed as special resolutions. As majority of more than half of the votes were cast in favour of resolution 5 above, such resolution was duly passed as ordinary resolution.

Save as the resolution above, the Company has not received any proposal put forward by any Shareholders holding 3% or more than 3% of the voting Shares of the Company.

By Order of the Board
China Aluminum International Engineering Corporation Limited
ZHANG Jian
Joint Company Secretary

Beijing, the PRC, 30 December 2021

As at the date of this announcement, the non-executive director is Mr. LI Yihua; the executive directors are Mr. WU Jianqiang, Mr. LIU Jing and Mr. ZHANG Jian; and the independent non-executive directors are Mr. GUI Weihua, Mr. CHEUNG Hung Kwong and Mr. FU Jun.