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HOPE EDUCATION GROUP CO., LTD.

希望教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1765)

SUPPLEMENTAL ANNOUNCEMENT CONNECTED TRANSACTIONS ENTERING INTO THE SHUANGLIN EDUCATION EQUITY TRANSFER AGREEMENT AND LOAN AGREEMENT

Reference is made to announcement of Hope Education Group Co., Ltd. (the “**Company**”) dated 23 December 2021 in relation to, among other things, the entering into of the Shuanglin Education Equity Transfer Agreement (the “**Announcement**”). Unless otherwise defined herein, capitalised terms used herein shall have the meanings as those defined in the Announcement.

The Company would like to provide supplemental information on Tequ Linjia, being the vendor under the Shuanglin Education Equity Transfer Agreement. As at the date of the Announcement and up to the date hereof, to the best knowledge, information and belief of the Board, (i) Tequ Linjia is ultimately owned by Kunlin Peng, Chen Yuxin* (陳育新), Zhang Qiang* (張強), Zhao Guiqin* (趙桂琴), Wang Yizeng* (王益增), Yang Wenkai* (楊文凱), Wen Jiang* (溫江), Tang Jianyuan* (唐健源), Wang Degen* (王德根), Liu Birong* (劉碧容), Lan Hai* (蘭海), Ceng Zheng* (曾正), Zhou Xingbang* (周興幫), Wang Xiaoguo* (王孝國), Xiao Song* (肖崧) and Mei Shaofeng* (梅紹鋒) as to 24%, 16.83%, 11.98%, 11.22%, 10.92%, 7.50%, 7.50%, 5.71%, 2.07%, 1.17%, 0.46%, 0.23%, 0.23%, 0.09%, 0.045% and 0.045%, respectively; (ii) save for Kunlin Peng and Wang Yizeng, all ultimate beneficial owners of Tequ Linjia are connected persons of the Company; and (iii) Kunlin Peng and Wang Yizeng are third parties independent of the Company and connected persons of the Company and has not entered into any significant relationship with the Company. Further, Tequ Linjia, being a subsidiary of Sichuan Tequ, is a connected person of the Company.

Save as disclosed herein, the supplemental information provided herein does not affect other information contained in the Announcement and should be read in conjunction with the Announcement.

By order of the Board
Hope Education Group Co., Ltd.
Chairman
Xu Changjun

Hong Kong, 30 December 2021

As at the date of this announcement, the executive Directors are Mr. Xu Changjun, Mr. Wang Huiwu and Mr. Li Tao; the non-executive Directors are Mr. He Shengli, Mr. Tang Jianyuan and Mr. Lu Zhichao; and the independent non-executive Directors are Dr. Gao Hao, Mr. Chen Yunhua and Mr. Zhang Jin.

* For identification purposes only