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MACROLINK CAPITAL HOLDINGS LIMITED

新華聯資本有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 758)

**MAJOR AND CONNECTED TRANSACTION -
EXTENSION OF LONG STOP DATE
IN RELATION TO THE ACQUISITION OF
ENTIRE EQUITY INTEREST OF THE TARGET COMPANY**

Reference is made to the announcement of the Company dated 5 March 2021 in relation to, among others, the acquisition of the entire equity interest of the Target Company, the provision of financial assistance by the Target Company and the possible continuing connected transaction upon completion of the Acquisition (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

Pursuant to the Sale and Purchase Agreement, the Completion of the Acquisition is conditional upon the fulfillment or waiver of, as the case may be, the Conditions Precedent as set out in the Sale and Purchase Agreement on or before the Long Stop Date, being 31 December 2021 or such other date as mutually agreed by the Company and the Vendor in writing. Since additional time is required by the Company and the Vendor for the fulfillment of the Conditions Precedent to the Completion, on 30 December 2021 (after trading hours), the Company and the Vendor entered into the supplemental agreement (the “**Supplemental Agreement**”) to the Sale and Purchase Agreement, pursuant to which, the Company and the Vendor agreed to extend the Long Stop Date to 31 December 2022 or such other date as mutually agreed by the Company and the Vendor in writing.

Save for the aforesaid, all other terms and conditions of the Sale and Purchase Agreement (as supplemented and amended by the Supplemental Agreement) shall remain unchanged and continue in full force and effect.

By order of the Board
MACROLINK CAPITAL HOLDINGS LIMITED
Fu Kwan
Chairman

Hong Kong, 30 December 2021

As at the date of this announcement, the executive Directors are Mr. Fu Kwan (Chairman), Mr. Zhang Jian, Mr. Zhang Bishu, Ms. Liu Jing, Mr. Chan Yeuk and Mr. Zhou Jianren; and the independent non-executive Directors are Mr. Lam Man Sum, Albert, Mr. Fung Chuen Kin and Mr. Cheung Ka Wai.