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北京市春立正達醫療器械股份有限公司

**Beijing Chunlizhengda Medical Instruments Co., Ltd.\***

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1858)**

## COMPLETION OF THE A SHARE OFFERING

This announcement is made by Beijing Chunlizhengda Medical Instruments Co., Ltd.\* (the “**Company**”) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) and Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

References are made to the announcements of the Company dated 3 November 2015, 22 April 2020, 5 June 2020, 22 December 2020, 22 June 2021, 28 June 2021, 7 July 2021, 19 July 2021, 6 August 2021, 12 August 2021, 20 August 2021, 2 September 2021, 18 October 2021, 24 November 2021, 7 December 2021, 14 December 2021 and 20 December 2021 in relation to, among others, the A Share Offering, the circulars of the Company’s 2020 second extraordinary general meeting, 2020 second Domestic Shareholders’ class meeting and 2020 second H Shareholders’ class meeting dated 24 July 2020 and the Company’s 2021 first extraordinary general meeting, 2021 first Domestic Shareholders’ class meeting and 2021 first H Shareholders’ class meeting dated 16 July 2021, the announcement of the Company dated 10 August 2020 in relation to the poll results of the Company’s 2020 second extraordinary general meeting, 2020 second Domestic Shareholders’ class meeting and 2020 second H Shareholders’ class meeting and the announcement of the Company dated 6 August 2021 in relation to the poll results of the Company’s 2021 first extraordinary general meeting, 2021 first Domestic Shareholders’ class meeting and 2021 first H Shareholders’ class meeting. Unless the context requires otherwise, terms and expressions used in this announcement shall have the same meanings as those defined in the aforementioned announcements and circulars.

The Board is pleased to announce that the Company has completed the A Share Offering. The A Shares of the Company will be listed and commence trading on the Sci-tech Innovation Board of Shanghai Stock Exchange on 30 December 2021. Certain key information in respect of the A Share Offering is as follows:

Place of listing and board of listing	Sci-tech Innovation Board of Shanghai Stock Exchange
Date of listing	30 December 2021
Stock abbreviation	Chunli Medical* (春立醫療)
Stock code	688236
Total number of issued shares of the Company after the A Share Offering	384,280,000 shares (comprising 288,428,000 A Shares and 95,852,000 H Shares)

In accordance with the requirements of the relevant authorities approving the A Share Offering, all Domestic Shares of the Company issued before the A Share Offering have been registered with China Securities Depository and Clearing Corporation Limited as restricted circulating A Shares, which will rank pari passu with other issued A Shares of the Company, save for the lock-up period.

By order of the Board  
**Beijing Chunlizhengda Medical  
Instruments Co., Ltd.\***  
**Shi Chunbao**  
*Chairman*

Beijing, the PRC, 29 December 2021

*As at the date of this announcement, the executive Directors of the Company are Mr. Shi Chunbao, Ms. Yue Shujun and Mr. Xie Feng Bao; the non-executive Director of the Company is Mr. Wang Xin; and the independent non-executive Directors of the Company are Mr. Ge Changyin, Mr. Wong Tak Shing and Mr. Weng Jie.*

\* For identification purpose only