

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

DISCLOSEABLE TRANSACTION

SUPPLEMENTAL ANNOUNCEMENT

Reference is made to the announcement made by China Railway Group Limited (the “**Company**”) on 24 December 2021 in relation to the Limited Partnership Agreement entered into among the China Railway Capital, China Life and the General Partner (the “**Previous Announcement**”). Unless otherwise defined, capitalised terms defined in the Previous Announcement shall have the same meanings in this announcement.

The Company wishes to provide further information on the General Partner as follows:

The General Partner is a company incorporated under the laws of the PRC. As at the date of this announcement, it is owned as to 21% by China Railway Capital, 19% by 國壽產業投資管理公司 (China Life Asset Management Company*) and 60% by 天津民通恒信企業管理中心(有限合夥) (Tianjin Mintong Hengxin Enterprise Management Center L.P.*). The holding company of 天津民通恒信企業管理中心(有限合夥) (Tianjin Mintong Hengxin Enterprise Management Center L.P.*), 中鐵民通(北京)投資有限公司 (China Railway Mintong (Beijing) Investment Co., Ltd.*), is in turn owned as to 50% by China Railway Capital and 50% by 寧波梅山保稅港區曉熙投資管理有限公司 (Ningbo Meishan Bonded Port Area Xiaoxi Investment Management Co., Ltd.*), which is in turn 99% owned by 北京一三東方科技有限公司 (Beijing Yisan Dongfang Technology Co., Ltd.*), which is in turn owned by three individuals, Tian Xin, Gong Shuda and Gong Ruyi as to 49%, 28% and 23%, who are third parties independent of the Company and its connected persons. The General Partner primarily engages in the business of investment management.

To the best of the knowledge, information and belief and having made all reasonable enquiries by the Directors, save as disclosed, the General Partner is a third party independent of the Company and its connected persons.

By Order of the Board
China Railway Group Limited
Chen Yun
Chairman

Beijing, China
29 December 2021

* *for identification purposes only*

As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.