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**中國中鐵股份有限公司**  
**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 390)**

**ANNOUNCEMENT IN RELATION TO  
THE POSTPONEMENT OF THE 2021 FIRST H SHARE CLASS MEETING**

**POSTPONEMENT OF THE 2021 FIRST H SHARE CLASS MEETING (THE “H SHARE CLASS MEETING”)**

References are made to the Notice of the 2021 Second Extraordinary General Meeting, the Notice of the 2021 First H Share Class Meeting and the shareholders' circular (the “**Circular**”) dated 14 December 2021 published by China Railway Group Limited (the “**Company**”).

As 25 December 2021 to 27 December 2021 were public holidays in Hong Kong, some of the Company's H Shareholders indicated that they cannot participate in the voting of the H Share Class Meeting within the stipulated time. In order to protect the exercise of rights by the shareholders of the Company, upon careful consideration, the Company has decided to postpone the H Share Class Meeting which was originally scheduled to be held on Thursday, 30 December 2021 immediately following the conclusion of the class meeting of the holders of A shares of the Company to Wednesday, 12 January 2022 at 9:30 a.m at Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, PRC.

**BOOK CLOSURE PERIOD FOR THE H SHARE CLASS MEETING**

The closure period of the Company's register of H Shares members will be extended from the period of Monday, 27 December 2021 to Thursday, 30 December 2021 (both dates inclusive) to Monday, 27 December 2021 to Wednesday, 12 January 2022 (both days inclusive). Holders of H shares whose names appear on the register of members of the Company maintained in Hong Kong at the close of business on Friday, 24 December 2021 are entitled to attend the H Share Class Meeting which will be convened on Wednesday, 12 January 2022.

## **PROXY FORMS**

The proxy form despatched with the Circular (the “**Proxy Form**”) for the H Share Class Meeting remains valid for the H Share Class Meeting which will be postponed to Wednesday, 12 January 2022. H Shareholders who wish to change their vote or have not yet lodged the Proxy Form shall complete the Proxy Form in accordance with the instructions printed thereon. The Proxy Form shall be lodged with the H share registrar of the Company as soon as possible and in any event not less than 24 hours before the time appointed for the holding of the relevant meeting or any adjournment thereof (as the case may be). The H share registrar of the Company is Computershare Hong Kong Investor Services Limited, whose address is at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong. For the avoidance of doubt, for H Shareholders who have duly completed and lodged the Proxy Form in accordance with the instructions printed thereon, such Proxy Form will be valid for the H Share Class Meeting which will be postponed to Wednesday, 12 January 2022. Such H Shareholders need not lodge the Proxy Form again. If any H Shareholder chooses to lodge the Proxy Form again, the last Proxy Form received will revoke and supersede the Proxy Form previously lodged by such H Shareholder.

### **Reply slip**

The deadline for returning the reply slip for use at the H Share Class Meeting will be extended to Tuesday, 11 January 2022. For the avoidance of doubt, any reply slip duly completed and returned by the H Shareholders in accordance with the instructions printed thereon shall remain valid for the H Share Class Meeting which will be postponed to Wednesday, 12 January 2022 and such H Shareholders are not required to return another reply slip.

**Save for the matters disclosed herein, the venue, eligibility of the attendees, the proposals to be considered and other relevant matters in respect of the H Share Class Meeting will remain unchanged. Please refer to the Circular for details.**

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**China Railway Group Limited**  
**He Wen Tam Chun Chung**  
*Joint Company Secretaries*

Beijing, the PRC  
29 December 2021

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.*