

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



# 国银租赁

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司\*

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

(A joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 1606)

## POLL RESULTS OF THE 2021 SECOND EXTRAORDINARY GENERAL MEETING

China Development Bank Financial Leasing Co., Ltd. (the “**Company**”) announces that the 2021 second extraordinary general meeting of the Company (the “**EGM**”) was held on Wednesday, 29 December 2021, at which the resolutions set out in the notice of the EGM were voted by poll and passed. For the details of the resolutions considered at the EGM, please refer to the circular of the EGM of the Company dated 8 December 2021 (the “**Circular**”). Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular. The poll results are set out below:

ORDINARY RESOLUTIONS		Number of votes and percentage of the total voting shares (%)		
		For	Against	Abstain
1	To consider and approve the renewal of Framework Agreements entered into with China Development Bank on Continuing Connected Transactions for 2022 to 2024 and the Proposed Annual Caps, including:			
1.1	the New Financing Service Framework Agreement and the Proposed Annual Caps for the years 2022 to 2024 thereunder	2,790,061,794 99.999996%	100 0.000004%	0 0.000000%
1.2	the New Deposit Service Framework Agreement and the Proposed Annual Caps for the years 2022 to 2024 thereunder	2,790,061,794 99.999996%	100 0.000004%	0 0.000000%
1.3	the New Debt Financing Instruments Investment Framework Agreement and the Proposed Annual Caps for the years 2022 to 2024 thereunder	2,790,061,794 99.999996%	100 0.000004%	0 0.000000%
2	To consider and approve the finance lease transaction in relation to the sale-and-leaseback of manufacturing equipment and ancillary facilities with SiEn (QingDao) Integrated Circuits Co., Ltd. (芯恩(青島)集成電路有限公司)	10,931,394,663 99.999999%	100 0.000001%	0 0.000000%

\* CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.

ORDINARY RESOLUTIONS		Number of votes and percentage of the total voting shares (%)		
AS REPORTING DOCUMENT				
3	To receive the report on the execution of the Proposal on the Authorization to the Board at the Shareholders’ General Meeting of China Development Bank Financial Leasing Co., Ltd. in 2020	N/A	N/A	N/A

The total number of Shares entitling the Shareholders to attend and vote for or against the resolutions or abstain from voting at the EGM was 12,642,380,000 Shares, which was the total number of issued Shares as at the date of the EGM. Shareholders and authorized proxies holding in aggregate 10,931,394,763 Shares were present at the EGM. China Development Bank, the Controlling Shareholder of the Company, and its associates, which hold 8,141,332,869 Shares of the Company in total, representing approximately 64.40% of the total issued Shares of the Company as at the date of the EGM, have material interest in the New Financing Service Framework Agreement, New Deposit Service Framework Agreement, New Debt Financing Instruments Investment Framework Agreement and the transactions contemplated thereunder. Accordingly, China Development Bank and its associates have abstained from voting on the resolution No. 1 at the EGM.

Save as disclosed above, no party has stated its intention in the Circular that it would vote against any resolution or abstain from voting at the EGM. To the best knowledge, information and belief of the Directors, there was no restriction on any Shareholder casting votes on the proposed resolutions at the EGM. Save as disclosed above, there was no Share entitling the Shareholders to attend but abstain from voting in favor of the resolutions as set out in Rule 13.40 of the Listing Rules, and no other Shareholders were required to abstain from voting on any of the resolutions at the EGM under the Listing Rules. The convening of the EGM complied with the relevant laws and regulations of the PRC, the Listing Rules, and the Articles of Association. Computershare Hong Kong Investor Services Limited, the Company's H share registrar was appointed as the scrutineer for the voting at the EGM.

By order of the Board  
**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.**  
**LIU Yi**  
*Joint Company Secretary*

Shenzhen, the PRC  
29 December 2021

*As at the date of this announcement, the executive Directors of the Company are Ms. MA Hong, Mr. PENG Zhong and Mr. HUANG Min; the non-executive Directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive Directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.*