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Jilin Province Chuncheng Heating Company Limited*

吉林省春城熱力股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock code: 1853)

**ACCEPTANCE OF APPLICATION MATERIALS
FOR PROPOSED A SHARE OFFERING
BY THE CHINA SECURITIES REGULATORY COMMISSION
AND
REVISION OF PLAN ON INVESTMENT PROJECTS TO BE
FINANCED BY PROCEEDS**

This announcement is made by Jilin Province Chuncheng Heating Company Limited* (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions of Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcement dated 18 November 2021 in relation to the proposed A Share Offering, the circular dated 2 December 2021 in relation to the EGM, H Shareholders’ Class Meeting and Domestic Shareholders’ Class Meeting (the “**Circular**”), the supplemental announcement dated 3 December 2021 and the announcement dated 21 December 2021 in relation to the poll results of the EGM, H Shareholders’ Class Meeting and Domestic Shareholders’ Class Meeting issued by the Company, all of which set out matters related to the A Share Offering by the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

ACCEPTANCE OF APPLICATION MATERIALS FOR PROPOSED A SHARE OFFERING BY THE CHINA SECURITIES REGULATORY COMMISSION

The Board hereby announces that the Company has submitted the application materials, including the A Share prospectus (the “**A Share Prospectus**”), to the China Securities Regulatory Commission (the “**CSRC**”) for the A Share Offering, and on 29 December 2021, the Company has received the acceptance notice (No. 213506) issued by the CSRC dated 28 December 2021 in relation to the Company’s application for the A Share Offering. The A Share Prospectus will be available on the website of the CSRC at www.csrc.gov.cn in due course.

REVISION OF PLAN ON INVESTMENT PROJECTS TO BE FINANCED BY PROCEEDS

The Board further announces that in accordance with the authorisation granted to the Board by the Shareholders at the EGM and the Class Meetings, and taking into account the actual situation and approval progress of the investment projects to be financed by the proceeds from the A Share Offering, the Board has decided not to implement the Chuncheng Heating gas-fired peak-shaving boiler plant project at Linhe West Street (春城熱力臨河西街燃氣調峰熱源廠工程項目) for the time being, and thereby reducing the total investment amount of that project and the amount of proceeds by RMB210.6256 million. Following the abovementioned adjustment, the proceeds from the Offering, after deducting issuance expenses, will be used to invest in the following project:

No.	Name of project	Total investment amount (RMB0’000)	Proceeds utilised (RMB0’000)
1	Intelligent upgrade of heat supply facilities of Jilin Province Chuncheng Heating Company Limited (吉林省春城熱力股份有限公司供熱設施智能化改造項目)	40,059.65	40,059.65
Total		40,059.65	40,059.65

Save for the above adjustment, there are no other changes to other parts of the Feasibility Report on Use of Proceeds from the Initial Public Offering and Listing of the A Shares by the Company.

As the A Share Offering is subject to the approval of the CSRC and other relevant regulatory authorities and accordingly, may or may not proceed to completion, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) regarding any material progress with respect to the A Share Offering as and when appropriate. This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the securities of the Company.

By order of the Board
Jilin Province Chuncheng Heating Company Limited*
LIU Changchun
Chairman

Jilin, the PRC, 29 December 2021

As at the date of this announcement, the non-executive Director is Mr. Liu Changchun (Chairman); the executive Directors are Mr. Yang Zhongshi, Mr. Shi Mingjun, Mr. Xu Chungang and Mr. Li Yeji; and the independent non-executive Directors are Mr. Wang Yuguo, Mr. Fu Yachen and Mr. Poon Pok Man.

** For identification purpose only*