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IRICO

彩虹集團新能源股份有限公司

IRICO GROUP NEW ENERGY COMPANY LIMITED*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0438)

**ANNOUNCEMENT
ACCEPTANCE BY THE SHENZHEN STOCK EXCHANGE OF
APPLICATION MATERIALS FOR THE PROPOSED
A SHARE OFFERING**

This announcement is made by IRICO Group New Energy Company Limited* (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 19 October 2020, 7 April 2021, 6 August 2021 and 2 November 2021 (the “**Announcements**”), and the circular dated 19 November 2021, containing, among other things, related matters of the proposed initial public offering of A Shares and listing on the ChiNext of the Shenzhen Stock Exchange (the “**SSE**”) by the Company (the “**Proposed A Share Offering**”). Unless otherwise defined, capitalized terms used in this announcement shall have the meanings as defined in the Announcements and the circular.

The Board of the Company is pleased to announce that the Company has submitted the application materials in respect of the Proposed A Share Offering, including the A Share prospectus (the “**A Share Prospectus**”), to the SSE, and has received a notice issued by the SSE on 28 December 2021 in respect of the acceptance of the application materials for the Proposed A Share Offering submitted by the Company. The A Share Prospectus has been published on the website of the information disclosure of the review and approval of offering and listing of stocks on the ChiNext of the Shenzhen Stock Exchange (<http://listing.szse.cn/disclosure/ipo/index.html>).

Given that the Proposed A Share Offering is subject to the approval or decision of the relevant regulatory authorities, shareholders and potential investors of the Company should exercise caution when dealing in the Shares of the Company. The Company will make further announcement(s) in respect of the further details and progress of the Proposed A Share Offering as and when appropriate. This announcement is for information purposes only and does not constitute an offer to acquire, purchase or subscribe for the securities of the Company or an invitation for any person to acquire, purchase or subscribe for the securities.

By order of the Board
IRICO Group New Energy Company Limited*
Tong Xiaofei
Chairman

Shaanxi Province, the PRC
29 December 2021

As at the date of this announcement, the Board consists of Mr. Tong Xiaofei and Mr. Jiang Lei as executive Directors, Mr. Ni Huadong and Mr. Huang Weihong as non-executive Directors, and Ms. Wu Xiaoguang, Mr. Li Yong and Ms. Hao Meiping as independent non-executive Directors.

* *For identification purpose only*