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Wai Chi Holdings Company Limited

偉志控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1305)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 DECEMBER 2021

The Board is pleased to announce that the Ordinary Resolution proposed at the EGM was duly passed by the Independent Shareholders by way of poll.

Reference is made to the circular (the “**Circular**”) of Wai Chi Holdings Company Limited (the “**Company**”) and the notice (the “**Notice**”) of the extraordinary general meeting (the “**EGM**”), both dated 10 December 2021. Terms used in this announcement shall have the same meanings as those defined in the Circular unless defined otherwise herein.

The Board is pleased to announce that, at the EGM held on 28 December 2021, the Ordinary Resolution proposed in the Notice was duly passed by the Independent Shareholders by way of poll.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as scrutineer for the vote-taking at the EGM.

Details of the voting results in respect of the Ordinary Resolution are as follows:

Ordinary Resolution	Number of Shares Voted (approximate % of votes cast)	
	For	Against
To approve, confirm and ratify the Agreement and all the transactions in relation to the Acquisition contemplated thereunder and to authorize the directors of the Company to perform all such acts and execute all documents and to take all steps and/or to enter into any transactions, arrangements, contracts, supplemental agreements as they consider necessary, desirable or expedient to effect and implement and/or to give effect to the terms of the Agreement, the Acquisition and the transactions contemplated thereunder and all other matters incidental thereto or in connection therewith, and to make such variations, amendments or waivers which are not material in the context of the entire Acquisition as a whole	5,476,090 (100%)	0 (0%)

As more than 50% of the votes were cast in favour of the resolution above, the resolution above was duly passed as ordinary resolution.

As at the date of the EGM, the total number of issued shares of the Company (the “**Shares**”) was 216,825,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the Ordinary Resolution at the EGM.

There are no Shares entitling the Shareholders to attend and abstain from voting in favour as set out in Rule 13.40 of the Listing Rules at the EGM. No Shareholder has stated his/her/its intention in the Circular to vote against the Ordinary Resolution at the EGM.

It has been stated in the Circular that Mr. Yiu Chi To, the controlling Shareholder and an executive director of the Company, Ms. Yiu Kwan Yu, an executive Director of the Company and Mr. Chen Chung Po, the chief executive officer and an executive Director of the Company, were required to abstain from voting at the EGM and they did abstain from voting at the EGM. The number of Shares held by Shareholders who are required under the Listing Rules to abstain from voting at the EGM is 128,120,000 Shares.

By order of the Board
Wai Chi Holdings Company Limited
Yiu Chi To
Chairman

Hong Kong, 28 December 2021

As at the date of this announcement, the executive Directors of the Company are Mr. Yiu Chi To (Chairman), Mr. Chen Chung Po (Chief Executive Officer), Ms. Yiu Kwan Yu, Mr. Chen Wei Wu and Ms. Yong Jian Hui; and the independent non-executive Directors are Mr. Au Yeung Tin Wah, Mr. Chen Kwok Wang and Mr. Ho Chi Wai.