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TOM Group Limited

TOM 集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2383)

MAJOR TRANSACTION

GRANT OF THE AMENDED DRAG-ALONG RIGHT BY TOM E-COMMERCE

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement issued by TOM Group Limited (the “**Company**”) on 1 November 2021 (the “**First Announcement**”) in respect of, among other things, the grant of the Amended Drag-along Right by TOM E-Commerce, and the Company’s announcement dated 22 November 2021 (the “**Second Announcement**”) in relation to the delay in despatch of the Circular (as defined below). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the First Announcement.

As set out in the Second Announcement, the Company had expected to despatch the circular containing, among other things, (i) further details of the grant of the Amended Drag-along Right by TOM E-Commerce, (ii) a notice of the EGM, and (iii) other information as required under the Listing Rules to the Shareholders (the “**Circular**”) on or before 24 December 2021.

As additional time is required for the finalisation of the contents of the Circular, it is expected that the date of despatch of the Circular by the Company will be further postponed to a date on or before 21 February 2022.

By Order of the Board
TOM GROUP LIMITED
Yeung Kwok Mung
Executive Director

Hong Kong, 24 December 2021

To the extent that there are any inconsistencies between the English version and the Chinese version of this announcement, the English version shall prevail.

As at the date hereof, the directors of the Company are:

*Executive Director:
Mr. Yeung Kwok Mung*

*Non-executive Directors:
Mr. Frank Sixt (Chairman)
Ms. Debbie Chang
Mrs. Angelina Lee*

*Independent Non-executive Directors:
Mr. James Sha
Dr. Alex Fong
Mr. Chan Tze Leung*

*Alternate Director:
Mr. Dominic Lai
(Alternate to Mr. Frank Sixt)*