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众安集团
ZHONG AN GROUP

眾安集團有限公司
Zhong An Group Limited

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 672)

**PROPOSED SPIN-OFF AND SEPARATE LISTING OF
ZHONG AN INTELLIGENT LIVING SERVICE LIMITED
ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**UPDATES ON TIMETABLE IN RELATION TO
RECORD DATE FOR ASSURED ENTITLEMENT
AND CLOSURE OF REGISTER OF MEMBERS**

Reference is made to the announcements of the Company dated 24 June 2021 and 13 December 2021 in relation to the Proposed Spin-off (the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATES ON TIMETABLE IN RELATION TO RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF REGISTER OF MEMBERS

As more time is required to finalise the documents in connection with the Global Offering, the Board is of the view that it is no longer practicable to follow the Record Date and the closure of register of members of the Company for the purpose of determining the Qualifying Shareholders who shall be entitled to the Assured Entitlement as set out in the announcement of the Company dated 13 December 2021. The Company will issue an announcement disclosing a revised expected timetable, including among others, (i) the Record Date and (ii) the period of closure of register of members as and when appropriate in accordance with the Listing Rules.

GENERAL

Details in respect of the Proposed Spin-off, including the structure, the expected timetable and the terms of the Assured Entitlement have not yet been finalised. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off and the Assured Entitlement as and when appropriate in accordance with the Listing Rules.

The Proposed Spin-off is conditional upon, among other things, the approval of the Stock Exchange, market conditions and other considerations. Accordingly, the Proposed Spinoff may or may not occur. Shareholders and potential investors of the Company should be aware that there is no assurance from the Company that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and potential investors of the Company are reminded to exercise caution when dealing in the securities of the Company. Persons who are in doubt about their position or any action to be taken are recommended to consult their own professional advisers.

By Order of the Board
Zhong An Group Limited
Shi Zhongan
Chairman

The People's Republic of China, 23 December 2021

As at the date of this announcement, the Board comprises five executive Directors, namely Mr Shi Zhongan (Chairman), Mr Zhang Jiangan (Chief Executive Officer), Ms Shen Tiaojuan, Ms Jin Ni and Ms Shi Jinfan; and three independent nonexecutive Directors, namely Professor Pei Ker Wei, Mr Zhang Huaqiao and Mr Fung Che Wai Anthony.