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河南金馬能源股份有限公司
HENAN JINMA ENERGY COMPANY LIMITED

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6885)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING
HELD ON 23 DECEMBER 2021**

The Board is pleased to announce that the Resolution set out in the EGM Notice was duly approved by the Shareholders by way of poll at the EGM held on 23 December 2021.

Reference is made to the notice of the extraordinary general meeting of Henan Jinma Energy Company Limited (the “**Company**”) dated 8 December 2021 (the “**EGM Notice**”). Unless defined otherwise, the terms used herein shall have the same meanings as those defined in the EGM Notice.

POLL RESULTS OF THE EGM

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that the resolution (the “**Resolution**”) as set out in the EGM Notice was approved by shareholders of the Company (the “**Shareholders**”) at its extraordinary general meeting held on 23 December 2021 (the “**EGM**”). The Resolution was taken by poll and the poll results are set out as follows:

Ordinary resolution	Number of votes (%)	
	For	Against
To consider and approve the Supplemental Agreement, the transactions contemplated thereunder and the proposed Revised Annual Caps as referred to in the circular of the Company dated 8 December 2021.	166,304,786 (100.00%)	0 (0.00%)

Notes:

- (1) As more than half of the votes were cast in favour of the Resolution, the Resolution was duly passed as an ordinary resolution.
- (2) As at the date of the EGM, the Company had an aggregate of 535,421,000 shares in issue, of which all shares were H Shares. The total number of shares entitling the Shareholders to attend and vote for or against the Resolution proposed at the EGM was 535,421,000 shares.
- (3) There were no shares entitling the holder to attend and abstain from voting in favour of the Resolution proposed at the EGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).
- (4) In respect of the Resolution, 江西萍鋼實業股份有限公司 (Jiangxi PXSteel Industrial Co., Ltd.*), holding in aggregate 54,000,000 H Shares as at the date of the EGM, had abstained from voting.
- (5) The total number of Shares held by the Shareholders or their proxies who have attended the EGM and are entitled to vote is 166,304,786 shares, which represents approximately 31.06% of the total issued shares of the Company.
- (6) Computershare Hong Kong Investor Services Limited, the share registrar for the H Shares, acted as the scrutineer at the EGM.

By order of the Board
Henan Jinma Energy Company Limited
Yiu Chiu Fai
Chairman

Hong Kong, 23 December 2021

As at the date of this announcement, the executive Directors of the Company are Mr. YIU Chiu Fai, Mr. WANG Mingzhong and Mr. LI Tianxi; the non-executive Directors are Mr. HU Xiayu, Mr. WANG Kaibao and Ms. YE Ting; and the independent non-executive Directors of the Company are Mr. MENG Zhihe, Mr. WU Tak Lung and Mr. CAO Hongbin.