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三生制药
3SBIO INC.

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 1530)

DESPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION INVOLVING ACQUISITION OF SALE SHARES BY MIGHTY DECADE AND OFF-MARKET SHARE BUY-BACK BY THE COMPANY

Reference is made to the announcement of 3SBio Inc. (the “**Company**”) dated 13 December 2021 (the “**Announcement**”) in relation to, among other things, the Proposed Trust’s Acquisition and the Proposed Share Buy-back. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless the context requires otherwise.

A circular containing, amongst others, (i) details of the Share Buy-back Agreement and the Sale and Purchase Agreement; (ii) a letter of advice from the Independent Board Committee on the Proposed Share buy-back, the Share Buy-back Agreement, the Proposed Trust’s Acquisition and the Sale and Purchase Agreement; and (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Proposed Share buy-back, the Share Buy-back Agreement, the Proposed Trust’s Acquisition and the Sale and Purchase Agreement (the “**Circular**”) was despatched to the Shareholders on 22 December 2021.

The Independent Shareholders are advised to read the Circular carefully, in particular, (i) the letter of recommendation from the Independent Board Committee to the Independent Shareholders on the Proposed Share buy-back, the Share Buy-back Agreement, the Proposed Trust's Acquisition and the Sale and Purchase Agreement; and (ii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Proposed Share buy-back, the Share Buy-back Agreement, the Proposed Trust's Acquisition and the Sale and Purchase Agreement, before making a decision as to how to vote on the relevant resolutions to be proposed at the EGM.

By order of the Board
3SBio Inc.
Dr. LOU Jing
Chairman

Shenyang, the PRC
22 December, 2021

As at the date of this announcement, the Board comprises Dr. LOU Jing and Ms. SU Dongmei as executive Directors; Mr. HUANG Bin and Mr. TANG Ke as non-executive Directors; and Mr. PU Tianruo, Dr. WONG Lap Yan and Ms. YANG Hoi Ti Heidi as independent non-executive Directors.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.