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Tianjin Capital Environmental Protection Group Company Limited

天津創業環保集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1065)

**ANNOUNCEMENT RELATING TO THE TERMINATION OF THE
ADJUSTED NON-PUBLIC ISSUANCE OF A SHARES OF 2020 –
RECEIPT OF THE NOTICE OF TERMINATION OF
THE REVIEW OF THE APPLICATION FOR THE
ADMINISTRATIVE PERMISSION FROM THE CSRC**

References are made to the announcement and the overseas regulatory announcements dated 13 July 2020, the circular dated 21 August 2020, the announcement on the resolutions passed at the 2020 first extraordinary general meeting, the 2020 first H Shareholders' class meeting and the 2020 first A Shareholders' class meeting dated 7 September 2020, the announcements dated 28 August 2020, 29 September 2020 and 30 October 2020, the overseas regulatory announcements dated 17 November 2020 and 28 January 2021, the announcements on inside information dated 28 January 2021 and 30 March 2021, the announcement dated 2 July 2021, the announcement dated 3 September 2021 and the circular dated 27 September 2021 in relation to the announcement on (1) the extension of the validity period of the resolution in relation to the Adjusted Non-public Issuance of A Shares of 2020; and (2) the extension of the validity period of the authorization to the Board and its authorized representative(s) to handle all matters relating to the Adjusted Non-public Issuance of A Shares at the general meeting of the Company, the announcement on the resolutions passed at the 2021 second extraordinary general meeting, the 2021 first H Shareholders' class meeting and the 2021 first A Shareholders' class meeting dated 15 October 2021, the relevant announcements and overseas regulatory announcements dated 22 November 2021 in relation to, among other things, (1) the matter of terminating the Adjusted Non-public Issuance of A Shares of 2020; (2) the proposed Non-public Issuance of A Shares; (3) the Specific Mandate; and (4) the proposed adoption of the Shareholders' Return Plan of the Company, and the circular dated 8 December 2021 in relation to the proposed Non-public Issuance of A Shares (the "**Circular**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as defined in the Circular.

Recently, the Company received the “Notice of Termination of the Review of the Application for the Administrative Permission from the CSRC” ([2021] No. 166)* (《中國證監會行政許可申請終止審查通知書》([2021]166號)) issued by the CSRC. In accordance with the relevant provisions of Article 20 of the “Regulations of the Procedures of the Implementation for the Administrative Permission of the CSRC”* (《中國證券監督管理委員會行政許可實施程序規定》), the CSRC decided to terminate the review of the Company’s application for the administrative permission of the Adjusted Non-public Issuance of A Shares.

By order of the Board
Chairman
Liu Yujun

Tianjin, the PRC
16 December 2021

As at the date of this announcement, the Board comprises three executive Directors: Mr. Liu Yujun, Ms. Wang Jing and Mr. Niu Bo; three non-executive Directors: Mr. Gu Wenhui, Mr. Si Xiaolong and Mr. Liu Tao; and three independent non-executive Directors: Mr. Xu Zhiming, Mr. Guo Yongqing and Ms. Lu Yingying.

* *For identification purpose only*