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**BQD**  **青島銀行**

**Bank of Qingdao Co., Ltd.\***

**青島銀行股份有限公司\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

**(H Shares Stock Code: 3866)**

**(Preference Shares Stock Code: 4611)**

## **ANNOUNCEMENT REGARDING THE APPLICATION FOR THE RIGHTS ISSUE APPROVED BY THE CSRC**

This announcement is made by Bank of Qingdao Co., Ltd. (the “**Bank**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Bank dated 26 February 2021, 26 March 2021, 16 April 2021, 6 May 2021, 24 May 2021 and 29 November 2021, respectively, and the circular of the Bank dated 8 March 2021 (the “**Circular**”), in relation to, among others, the A Share Rights Issue and the H Share Rights Issue and other related matters. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

Recently, the Bank obtained the Approval Regarding the Issuance of Overseas Listed Foreign Shares of Bank of Qingdao Co., Ltd. (Zheng Jian Xu Ke [2021] No. 3861) (《關於核准青島銀行股份有限公司發行境外上市外資股的批覆》(證監許可[2021]3861號)) and the Approval Regarding the Rights Issue of Bank of Qingdao Co., Ltd. (Zheng Jian Xu Ke [2021] No. 3932) (《關於核准青島銀行股份有限公司配股的批覆》(證監許可[2021]3932號)) issued by the CSRC.

### **I. APPROVAL REGARDING THE H SHARE RIGHTS ISSUE**

The Bank obtained the approval to issue no more than 528,910,494 overseas listed foreign shares (H Shares) with a nominal value of RMB1 each, all of which are ordinary shares.

### **II. APPROVAL REGARDING THE A SHARE RIGHTS ISSUE**

The Bank obtained the approval to issue 823,996,506 new shares (A Shares) to its original Shareholders, and in the event of change in the total share capital of the Bank resulting from circumstances such as the capitalization, the number of shares under the issuance may be adjusted correspondingly.

The aforementioned two approvals are valid within 12 months from their date of approval of the issuance respectively.

The H Share Rights Issue of the Bank is still subject to the approval by the Hong Kong Stock Exchange. Based on the relevant laws and regulations, the requirements of the above approval documents and the authorization of the shareholders' general meeting of the Bank, as well as the progress of the above matters, the Bank shall handle matters related to the Rights Issue and promptly perform the information disclosure obligations in strict compliance with the relevant laws and regulations. Investors are kindly reminded to pay attention to investment risks.

By order of the Board  
**Bank of Qingdao Co., Ltd.\***  
**GUO Shaoquan**  
*Chairman*

Qingdao, Shandong Province, the PRC  
15 December 2021

*As at the date of this announcement, the Board of Directors comprises Mr. Guo Shaoquan, Mr. Wang Lin, Mr. Liu Peng and Ms. Lu Lan as executive Directors; Mr. Zhou Yunjie, Mr. Rosario Strano, Ms. Tan Lixia, Mr. Marco Mussita, Mr. Deng Youcheng and Mr. Choi Chi Kin, Calvin as non-executive Directors; Mr. Simon Cheung, Ms. Fang Qiaoling, Mr. Tingjie Zhang, Mr. Xing Lecheng and Mr. Zhang Xu as independent non-executive Directors.*

\* *Bank of Qingdao Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*