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ETERNITY INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 764)

POLL RESULTS OF THE TWO SPECIAL GENERAL MEETINGS HELD ON 15 DECEMBER 2021

References are made to (i) the notice of special general meeting (the “**First SGM**”) (the “**First SGM Notice**”) and the circular of Eternity Investment Limited (the “**Company**”) dated 25 November 2021 (the “**First SGM Circular**”) in relation to the Sale and Purchase Agreement and the transactions contemplated thereunder; and (ii) the notice of special general meeting (the “**Second SGM**”, collectively with the First SGM, the “**SGMs**”) (the “**Second SGM Notice**”) and the circular of the Company dated 25 November 2021 (the “**Second SGM Circular**”) in relation to the proposed adoption of the New Share Option Scheme. Capitalised terms used herein shall have the same meanings as those defined in the First SGM Circular and the Second SGM Circular unless stated otherwise.

POLL RESULTS OF THE SGMS

As at the date of the SGMS, the total number of issued Shares was 3,819,606,486.

Tricor Standard Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed as the scrutineer for the vote-taking at the SGMS.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, no Shareholder has a material interest in (i) the Sale and Purchase Agreement and the transactions contemplated thereunder; and (ii) the adoption of the New Share Option Scheme. As such, no Shareholder was required to abstain from voting at the SGMS and the total number of Shares entitling the holders thereof to attend and vote on the resolution proposed at the SGMS was 3,819,606,486. There were no Shares entitling the holder to attend and abstain from voting in favour of the resolutions proposed at the SGMS as set out in Rule 13.40 of the Listing Rules. No Shareholders have stated their intention in the First SGM Circular or the Second SGM Circular to vote against or to abstain from voting on the resolutions proposed at the SGMS.

The First SGM

The Board is pleased to announce that the proposed resolution as set out in the First SGM Notice was duly passed by the Shareholders by way of poll at the First SGM.

The poll results in respect of the resolution proposed at the First SGM are set out below:

Ordinary Resolution ^(Note)	Number of Shares voted (%)	
	For	Against
To approve the Sale and Purchase Agreement and the transactions contemplated thereunder, the allotment and issue of the Consideration Shares, the issue of the Promissory Notes and the grant of the Specific Mandate.	997,565,276 (100.00%)	0 (0.00%)

Note: The full text of the ordinary resolution is set out in the First SGM Notice.

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the First SGM.

Completion is subject to the satisfaction of the conditions as set out in the Sale and Purchase Agreement. As the Acquisition may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in securities of the Company.

The Second SGM

The Board is pleased to announce that the proposed resolution as set out in the Second SGM Notice was duly passed by the Shareholders by way of poll at the Second SGM.

The poll results in respect of the resolution proposed at the Second SGM are set out below:

Ordinary Resolution ^(Note)	Number of Shares voted (%)	
	For	Against
To adopt the New Share Option Scheme.	995,834,323 (99.83%)	1,730,574 (0.17%)

Note: The full text of the ordinary resolution is set out in the Second SGM Notice.

As more than 50% of the votes were cast in favour of the resolution, the resolution was duly passed as an ordinary resolution of the Company at the Second SGM.

By Order of the Board
Eternity Investment Limited
Lei Hong Wai
Chairman

Hong Kong, 15 December 2021

As at the date of this announcement, the Board comprises four executive Directors, namely, Mr. Lei Hong Wai, Mr. Cheung Kwok Wai Elton, Mr. Chan Kin Wah Billy and Mr. Cheung Kwok Fan; and three independent non-executive Directors, namely, Mr. Wan Shing Chi, Mr. Ng Heung Yan and Mr. Wong Tak Chuen.