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Xinjiang Xinxin Mining Industry Co., Ltd.*

新疆新鑫礦業股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 3833)

FURTHER NOTICE OF EXTRAORDINARY GENERAL MEETING TO BE HELD ON 28 DECEMBER 2021

Reference is made to the notice of the extraordinary general meeting (the “**EGM Notice**”) of Xinjiang Xinxin Mining Industry Co., Ltd. (the “**Company**”) dated 4 November 2021 relating to the extraordinary general meeting of the Company to be held at 11:00 a.m. on Tuesday, 28 December 2021 (the “**EGM**”). Unless otherwise defined, capitalised terms used in this notice shall have the same meanings as those defined in the circular of the Company dated 24 November 2021.

Pursuant to the articles of association of the Company, in the event that the number of voting shares represented by the shareholders who intend to attend the EGM (calculated according to the reply slips received by the Company 20 days prior to the date of the EGM) does not exceed more than half of the total number of voting shares of the Company, the Company is required to give further notice about the agenda, date and venue of the EGM to its shareholders by way of an announcement.

The Company hereby gives further notice to its shareholders that the EGM will be held at 11:00 a.m. on Tuesday, 28 December 2021 at the Conference Room, Level 6, 501 Ronghe South Road, Cooperation District, Economic and Technological Development Zone, Urumqi, Xinjiang, the People's Republic of China (the “**PRC**”) to consider and, if thought fit, to pass the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and, if thought fit, pass with or without amendments the following:

THAT the procurement of the Construction Services and the supply of the Company's Produces under the Renewed Mutual Supply Agreement, a copy of which has been produced at the meeting marked "A" and initiated by the chairman of the meeting for identification purpose, as more particularly described in the Announcement and all the transactions contemplated thereunder, be and are hereby considered and approved. The directors of the Company be and are hereby authorised to do all acts and execute such documents as they in their sole and absolute discretion deem necessary, desirable or expedient in relation to the implementation of the above (if necessary).

2. To consider and, if thought fit, pass with or without amendments the following:

THAT the renewed annual caps for the procurement of the Construction Services, and the supply of the Company's Products under the Renewed Mutual Supply Agreement for the three years ending 31 December 2024 be and are hereby considered and approved. The directors of the Company be and are hereby authorised to do all acts and execute such documents as they in their sole and absolute discretion deem necessary, desirable or expedient in relation to the implementation of the above (if necessary).

SPECIAL RESOLUTION

1. To consider and approve the proposed amendments to the articles of association of the Company. *(Note)*

By order of the Board
Xinjiang Xinxin Mining Industry Co., Ltd*
Li Zhenzhen, Lam Cheuk Fai
Joint Company Secretaries

Xinjiang, the PRC
13 December 2021

Note: Please refer to the circular of the Company dated 24 November 2021 for details of the amendments to the articles of association of the Company.

As at the date of this notice, the executive Directors of the Company are Mr. Qi Xinhui and Mr. Yu Wenjiang; the non-executive Directors of the Company are Mr. Zhang Guohua, Mr. Zhou Chuanyou, Mr. Guo Quan and Mr. Hu Chengye; and the independent non-executive Directors of the Company are Mr. Hu Benyuan, Mr. Wang Qingming and Mr. Lee Tao Wai.

* For identification purposes only