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中國工商銀行股份有限公司

**INDUSTRIAL AND COMMERCIAL BANK OF CHINA LIMITED**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

Stock Code: 1398

USD Preference Shares Stock Code: 4620

## **EUR600,000,000 NON-CUMULATIVE PERPETUAL OFFSHORE PREFERENCE SHARES**

**(the “EUR Offshore Preference Shares”, Stock Code: 4604)**

### **NOTICE ON COMPLETION OF REDEMPTION**

Reference is made to the *Announcement on the Redemption of the EUR Offshore Preference Shares* of Industrial and Commercial Bank of China Limited (the “**Bank**”) dated 29 October 2021 (the “**Announcement**”). Unless otherwise defined, capitalized terms used in this announcement have the same meanings as those defined in the *Announcement*.

Pursuant to the terms and conditions of the EUR Offshore Preference Shares and the reply letter from the China Banking and Insurance Regulatory Commission where no objections were raised for the Bank’s redeeming the EUR Offshore Preference Shares, the Bank redeemed the aforementioned EUR Offshore Preference Shares in whole on 10 December 2021 (the “**Redemption Date**”) at the redemption price of each EUR Offshore Preference Share (being the aggregate of an amount equal to the liquidation preference of each EUR Offshore Preference Share plus any dividends accrued but unpaid in respect of the period from (and including) the immediately preceding dividend payment date to (but excluding) the Redemption Date).

Subsequent to the redemption and cancellation of the aforementioned EUR Offshore Preference Shares on the Redemption Date, there are no EUR Offshore Preference Shares issued in the offshore market. Accordingly, the Bank has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the EUR Offshore Preference Shares, which becomes effective after 16:00 (Beijing time), 13 December 2021.

Announcement of the captioned matter is hereby given.

**The Board of Directors of  
Industrial and Commercial Bank of China Limited**

Beijing, PRC

13 December 2021

*As at the date of this announcement, the Board of Directors comprises Mr. CHEN Siqing, Mr. LIAO Lin and Mr. WANG Jingwu as executive directors, Mr. LU Yongzhen, Mr. ZHENG Fuqing, Mr. FENG Weidong, Ms. CAO Liqun and Ms. CHEN Yifang as non-executive directors, Mr. Anthony Francis NEOH, Mr. YANG Siu Shun, Mr. SHEN Si, Mr. Nout WELLINK and Mr. Fred Zulu HU as independent non-executive directors.*