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## COOLPAD GROUP LIMITED

### 酷派集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2369)

## POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 9 DECEMBER 2021

Reference is made to the circular (the “**Circular**”) of Coolpad Group Limited (the “**Company**”) and the notice (the “**Notice**”) of extraordinary general meeting of the Company each dated 23 November 2021. Unless the context otherwise requires, terms used in this announcement shall have the same meanings as those defined in each of the Circular and the Notice.

The board (the “**Board**”) of directors (the “**Directors**” each, a “**Director**”) of the Company announces that at the extraordinary general meeting of the Company held on 9 December 2021 (the “**EGM**”), the proposed resolutions as set out in the Notice were duly passed by way of voting by poll. The poll results of the EGM are as follows:

ORDINARY RESOLUTIONS		Number of Votes (%)	
		FOR	AGAINST
1.	To approve the proposed issue of new Shares under Subscriptions Specific Mandates to SAI.	5,645,346,015 (99.99%)	288,000 (0.01%)
2.	To approve the proposed issue of unlisted Warrants under Warrant Specific Mandate to SAI.	5,645,346,015 (99.99%)	288,000 (0.01%)
3.	To approve the proposed issue of new Shares under Subscriptions Specific Mandates to Great Shine.	3,329,190,515 (99.99%)	288,000 (0.01%)
4.	To approve the proposed issue of new Shares under Subscriptions Specific Mandates to Great Fortune.	5,645,346,015 (99.99%)	288,000 (0.01%)
5.	To approve the proposed issue of new Shares under Subscriptions Specific Mandates to Allove Group.	5,142,846,015 (99.99%)	288,000 (0.01%)
6.	To approve the proposed issue of new Shares under Subscriptions Specific Mandates to Sharp Ally.	5,645,346,015 (99.99%)	288,000 (0.01%)
7.	To approve the proposed issue of new Shares under Subscriptions Specific Mandates to YH Fund.	5,125,346,015 (99.99%)	288,000 (0.01%)

Remarks:

- (a) As a majority of the votes were cast in favour of the resolutions, the ordinary resolutions were duly passed.
- (b) The total number of Shares in issue: 10,804,527,955 Shares.
- (c) As disclosed in the Circular, pursuant to the Listing Rules, the following Shareholders were required to abstain from voting on the relevant proposed resolution(s) to approve the relevant ordinary resolution(s) at the EGM:
- (i) Mr. Chen and his associate(s) (including Great Shine) holding a total of 2,316,155,500 Shares, representing approximately 21.44% of the total issued share capital of the Company as at the date of the EGM), were required to abstain, and had abstained, from voting on ordinary resolution numbered 3 as set out in the Notice at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against such resolution at the EGM was 8,488,372,455 Shares, representing approximately 78.56% of the total number of issued Shares as at the date of the EGM. Save as disclosed above, no other Shareholder was required to abstain from voting on ordinary resolution numbered 3 pursuant to the Listing Rules;
- (ii) Mr. Qin and his associate(s) (including Allove Group) holding a total of 827,952,000 Shares, representing approximately 7.66% of the total issued share capital of the Company as at the date of the EGM), were required to abstain, and had abstained, from voting on ordinary resolution numbered 5 as set out in the Notice at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against such resolution at the EGM was 9,976,575,955 Shares, representing approximately 92.34% of the total number of issued Shares as at the date of the EGM. Save as disclosed above, no other Shareholder was required to abstain from voting on ordinary resolution numbered 5 pursuant to the Listing Rules; and
- (iii) YH Fund and its associate(s) holding a total of 520,000,000 Shares, representing approximately 4.81% of the total issued share capital of the Company as at the date of the EGM), were required to abstain, and had abstained, from voting on ordinary resolution numbered 7 as set out in the Notice at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against such resolution at the EGM was 10,284,527,955 Shares, representing approximately 95.19% of the total number of issued Shares as at the date of the EGM. Save as disclosed above, no other Shareholder was required to abstain from voting on ordinary resolution numbered 7 pursuant to the Listing Rules.
- (d) None of the Shareholders is required to abstain from voting on ordinary resolutions numbered 1, 2, 4 and 6 as set out in the Notice at the EGM. Accordingly, the total number of Shares entitling the holder to attend and vote for or against such resolutions at the EGM: 10,804,527,955 Shares.
- (e) The total number of shares entitling the holder to attend and vote only against the resolution at the EGM: Nil.
- (f) Save as disclosed in (c) above, none of the Shareholders had stated their intention in the Circular to vote against the resolutions at the EGM.
- (g) Computershare Hong Kong Investor Services Limited, the Hong Kong branch share registrar of the Company, acted as the scrutineer for the vote-taking at the EGM.

By order of the Board  
**Coolpad Group Limited**  
**Chen Jiajun**  
Executive Director  
Chief Executive Officer  
Chairman

Hong Kong, 9 December 2021

As at the date of this notice, the Board comprises (i) three executive Directors, namely Mr. Chen Jiajun, Mr. Ma Fei and Mr. Lam Ting Fung Freeman; (ii) three non-executive Directors, namely Mr. Liang Rui, Mr. Ng Wai Hung and Mr. Xu Yibo; and (iii) four independent non-executive Directors, namely Dr. Huang Dazhan, Mr. Xie Weixin, Mr. Chan King Chung and Mr. Guo Jinghui.