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中國中鐵股份有限公司

**CHINA RAILWAY GROUP LIMITED**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 390)**

## **BOOK CLOSURE PERIOD FOR EXTRAORDINARY GENERAL MEETING AND H SHARE CLASS MEETING**

Reference is made to the announcement of the China Railway Group Limited (the “**Company**”) dated 22 November 2021 (the “**Announcement**”) in relation to proposed adoption of the 2021 Restricted Share Incentive Scheme of China Railway Group Limited (the “**Scheme**”) by the Company and the proposed grant to the participants under the Scheme. Unless otherwise defined, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Board hereby announces that the Company will convene the Extraordinary General Meeting at 9:30 a.m. on Thursday, 30 December 2021, at Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, the PRC, and will convene H Share Class Meeting immediately following the conclusion of the A Share Class Meeting at Conference Room, China Railway Square, No. 69 Fuxing Road, Haidian District, Beijing, the PRC.

For the purposes of determining the entitlements of the Shareholders to attend and vote at the Extraordinary General Meeting or the H Share Class Meeting, the register of members of the Company will be closed from Monday, 27 December 2021 to Thursday, 30 December 2021 (both dates inclusive).

Holders of H shares who wish to attend the Extraordinary General Meeting or the H Share Class Meeting but have not registered the transfer documents are required to deposit the transfer document together with the relevant share certificates at the H share registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong at or before 4:30 p.m., Friday, 24 December 2021.

The Company expects to despatch the circular, the notice of the Extraordinary General Meeting and the notice of the H Share Class Meeting, as well as the related proxy forms and reply slips to the Shareholders in due course.

By Order of the Board  
**China Railway Group Limited**  
**Chen Yun**  
*Chairman*

9 December 2021

*As at the date of this announcement, the executive directors of the Company are Mr. CHEN Yun (Chairman), Mr. CHEN Wenjian and Mr. WANG Shiqi; the non-executive director of the Company is Mr. WEN Limin; the independent non-executive directors of the Company are Mr. CHUNG Shui Ming Timpson, Mr. ZHANG Cheng and Mr. XIU Long.*