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NANJING SINOLIFE UNITED COMPANY LIMITED*

南京中生聯合股份有限公司

(A joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 3332)

PROPOSED CHANGE OF INDEPENDENT NON-EXECUTIVE DIRECTOR

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (“**Board**”) of directors (“**Directors**”) of Nanjing Sinolife United Company Limited* (“**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Zhang Jitong (“**Mr. Zhang**”) has tendered his resignation as an independent non-executive Director, the chairman of the nomination committee of the Company, a member of the audit committee of the Company and a member of the strategy and development committee of the Company due to his decision to devote more time to his personal commitments (the “**Resignation**”). The Resignation shall become effective upon conclusion of the EGM (as defined below) and subject to the approval of the appointment of Mr. Yu (as defined below) as a new independent non-executive Director at the EGM.

Mr. Zhang has confirmed that he has no disagreement with the Board and that he was not aware of other matters that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in connection with his decision to resign. The Board is also not aware of other matters that need to be brought to the attention of the Stock Exchange.

PROPOSED APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The Board also announces that Mr. Yu Bo (余波) (“**Mr. Yu**”) has been nominated as candidate for election at the EGM as an independent non-executive Director subject to the approval by the shareholders of the Company (the “**Proposed Appointment**”).

Biographical details of Mr. Yu are set out below:

Mr. Yu Bo (余波), aged 50, obtained a doctoral degree in management from Nanjing University in 2006 and a master degree in business administration from Nanjing University in 2001.

Mr. Yu has been appointed as a director of Nanjing Hexi New City Technology Venture Capital Fund Co., Ltd.* (南京河西新城科技創業投資引導基金有限公司) since December 2011. He has also been a director of Nanjing Sinar Mas & Zi Jin Venture Capital Management Co. Ltd* (南京金光紫金創業投資管理有限公司) since January 2012, in which he served as its president between 2018 and 2020, a director of Nanjing Jinmei Film and

Television Investment Management Co., Ltd.* (南京金美影視投資管理有限公司) since September 2014, and the vice chairman of Nanjing Hongtu Venture Capital Co., Ltd.* (南京紅土創業投資有限公司) since September 2017.

Since May 2020, Mr. Yu has become an independent director of Shenzhen Jiachuang Video Technology Co., Ltd.* (深圳市佳創視訊技術股份有限公司), shares of which were listed on the Shenzhen Stock Exchange (stock code: 300264). Since October 2020, Mr. Yu has become an independent director of GemPharmatech Co., Ltd.* (江蘇集萃藥康生物科技股份有限公司). He has also taken up the role of chief economist at Nanjing Southeast Investment Fund Management Co., Ltd.* (南京東南投資基金管理有限公司) since May 2021, and has also been appointed as a director of Nanjing Innovation Investment Group Co., Ltd.* (南京市創新投資集團有限責任公司) since September 2021.

If the Proposed Appointment is approved by the shareholders of the Company, Mr. Yu will enter into an appointment letter with the Company for a term of service for the period from the date immediately following the EGM to the expiry of the term of office of the fourth session of the Board (i.e. 22 October 2024). Mr. Yu will be entitled to annual salary of RMB60,000 (after tax) and his remuneration shall be reviewed by the remuneration committee of the Company from time to time, by reference to his background, experience, duties and responsibilities with the Company and the prevailing marketing conditions.

Save as disclosed above, (i) Mr. Yu has not held any directorships in any other listed public companies in the last three years immediately prior to the date of this announcement; (ii) he does not have any relationships with any Directors, senior management, substantial shareholders or controlling shareholders (as defined in The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”)) of the Company; (iii) he does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance; (iv) he has not held any positions with any members of the Group; and (v) there is no other information relating to the Proposed Appointment that needs to be brought to the attention of the shareholders of the Company nor any information that needs to be disclosed pursuant to requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

EXTRAORDINARY GENERAL MEETING

An extraordinary general meeting (“**EGM**”) will be convened to consider and, if thought fit, to approve the Proposed Appointment. A circular containing, among other things, further details of the Resignation and the Proposed Appointment, as well as the notice of the EGM, will be despatched to the shareholders of the Company in due course.

By order of the Board
Nanjing Sinolife United Company Limited*
Gui Pinghu
Chairman

Nanjing, the People’s Republic of China, 9 December 2021

As at the date of this announcement, the executive directors of the Company are Mr. Gui Pinghu, Ms. Zhang Yuan and Ms. Zhu Feifei; and the independent non-executive directors are Mr. Zhang Jitong, Ms. Cai Tianchen and Mr. Wang Wei.

* For identification purposes only