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## **Town Ray Holdings Limited**

**登輝控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1692)**

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 8 DECEMBER 2021**

Reference is made to the circular (the “**EGM Circular**”) of Town Ray Holdings Limited (the “**Company**”) and the notice (the “**EGM Notice**”) of the extraordinary general meeting (“**EGM**”) dated 18 November 2021. Capitalised terms used in this announcement shall have the same meanings as those defined in the EGM Circular unless otherwise defined in this announcement.

The Board is pleased to announce that at the EGM held on Wednesday, 8 December 2021 at 11:00 a.m. at 10th Floor, Block A, Chung Mei Centre, 15 Hing Yip Street, Kwun Tong, Kowloon, Hong Kong, the proposed resolution as set out in the EGM Notice was duly passed by the Shareholders by way of poll. The poll results are as follows:

<b>ORDINARY RESOLUTION</b>		<b>Number of Votes (Approximate %)</b>		<b>Total number of votes cast</b>
		<b>For</b>	<b>Against</b>	
1.	To approve the entering into of the Tenancy Agreements and the transactions contemplated thereunder; and to authorize the Board of the Company to take all actions necessary or expedient in its opinion to implement and/or give effect to the Tenancy Agreements.	35,326,510 99.99%	150 0.01%	35,326,660

The number and percentage of votes are based on the total number of Shares voted by the Shareholders at the EGM in person or by proxy. As the majority of the votes were cast in favour of the above resolution as proposed at the EGM, such resolution was duly passed as an ordinary resolution of the Company.

The total number of Shares in issue as at the date of the EGM was 359,000,000 Shares. As set out in the EGM Circular, Dr. Chan and Ms. Cheng jointly owned the entire issued share capital of Modern Expression, which in turn beneficially and legally owned 213,640,000 Shares. Ms. Cheng was also the beneficial owner of 6,806,000 Shares. Dr. Chan, Ms. Cheng and Modern Expression are required under the Listing Rules to abstain from voting at the EGM. In addition, Mr. Leung, who owns 29,000,000 Shares through Capital Fortress and Ms. Li, who owns 22,360,000 Shares through Bestresult Assets, are considered having material interest under the Tenancy Agreements and the transactions contemplated thereunder and are also required under the Listing Rules to abstain from voting at the EGM. Each of the abovementioned Shareholders who are required to abstain from voting under the Listing Rules have done so at the EGM. Excluding the above Shareholders who are required to abstain from voting, there are no other Shareholders who are required to abstain from voting. The total number of Shares of the Company entitling the holder to attend and vote on the resolution at the EGM was 87,194,000 Shares.

There were no Shares which entitled the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the EGM Circular to vote for or against any of the resolution at the EGM.

The Company's Hong Kong branch share registrar, Tricor Investor Services Limited, acted as the scrutineer for the vote-taking at the EGM. The description of the above resolution is by way of summary only. The full text of such resolution appears in the EGM Notice.

By order of the Board  
**TOWN RAY HOLDINGS LIMITED**  
**Chan Kam Kwong Charles**  
*Chairman and non-executive Director*

Hong Kong, 8 December 2021

*As at the date of this announcement, the Board comprises Mr. Chan Wai Ming, Mr. Chiu Wai Kwong, Ms. Tang Mei Wah and Mr. Yu Kwok Wai as executive Directors; Dr. Chan Kam Kwong Charles and Ms. Cheng Yuk Sim Connie as non-executive Directors; and Mr. Chan Ping Yim, Mr. Choi Chi Leung Danny and Mr. Chan Shing Jee as independent non-executive Directors.*