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**EAGLE NICE (INTERNATIONAL) HOLDINGS LIMITED**

**鷹美(國際)控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2368)**

**COMPLETION OF THE ACQUISITION OF THE TARGET COMPANY  
AND  
THE ISSUE OF NEW SHARES UNDER THE GENERAL MANDATE**

Reference is made to the two announcements of the Company dated 3 November 2021 and 18 November 2021 (collectively, the “**Announcements**”) in relation to, among other things, the Subscription and the Acquisition. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

The Board wishes to announce that all the conditions precedent under the Conditional Sale and Purchase Agreement have been fulfilled and completion of the Acquisition took place on 6 December 2021.

Upon completion of the Acquisition, (i) Vendor 1 and Vendor 2 ceased to be director (*direktur*) and commissioner (*komisaris*) of the Target Company, respectively; (ii) Vendors ceased to own any ownership, benefits and interests in the Target Company; and (iii) the Target Company became a wholly-owned subsidiary of the Company. After completion of the Acquisition, Vendor 1 will be appointed as the general manager of the Target Company to oversee the manufacturing operation of the Target Company.

*\* For identification purposes only*

Following the completion of the Acquisition, all the conditions precedent under the Subscription Agreement have been fulfilled and completion of the Subscription is expected to take place on 9 December 2021 as agreed by the Company and the Subscriber.

By Order of the Board  
**Eagle Nice (International) Holdings Limited**  
**Chung Yuk Sing**  
Chairman

Hong Kong, 6 December 2021

*As at the date of this announcement, the Board comprises seven executive Directors, namely, Mr. Chung Yuk Sing, Mr. Chen Hsiao Ying, Mr. Huang Yongbiao, Ms. Chen Fang Mei, Christina, Mr. Shih Chih-Hung, Mr. Chung Chi Kit and Mr. Hu Chia-Ho and four independent non-executive Directors, namely, Mr. Chan Cheuk Ho, Mr. Lu Chi Chant, Ms. Tham Kit Wan and Mr. Leung Spencer Yu Cheong.*